

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
SOUTHEASTERN DIVISION

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
	§	<b>Case No. 20-43597-399</b>
<b>BRIGGS &amp; STRATTON</b>	§	
<b>CORPORATION, <i>et al.</i>,</b>	§	<b>(Jointly Administered)</b>
	§	
<b>Debtors.</b>	§	
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**SCHEDULES OF ASSETS AND LIABILITIES FOR**  
**BILLY GOAT INDUSTRIES, INC., CASE NO. 20-10575**

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GLOBAL NOTES AND STATEMENTS OF  
LIMITATIONS, METHODOLOGY, AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Briggs & Stratton Corporation and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**” and, together with their non-Debtor affiliates, the “**Company**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” or “**SOFA**” and, collectively, the “**Statements**” or “**SOFAs**”) with the United States Bankruptcy Court for the Eastern District of Missouri (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).<sup>1</sup>

These global notes and statements of limitations, methodology and disclaimers regarding the Debtors’ Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the “**Specific Notes**” and, together with the Global Notes, the “**Notes**”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management team prepared the Schedules and Statements with the assistance of their advisors and other professionals and have relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, the Debtors’ management, including the Debtors’ Chief Financial Officer, who has executed the Schedules and Statements of each of the Debtors, has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

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<sup>1</sup> Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *Declaration of Jeffrey Ficks, Financial Advisor of Briggs & Stratton Corporation, in Support of the Debtors’ Chapter 11 Petitions and First Day Relief* [Docket No. 51] (the “**Ficks Declaration**”).

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, the receipt or discovery of subsequent information may result in material changes to the Schedules or Statements and/or inadvertent errors, omissions, or inaccuracies may exist in the Schedules or Statements. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or recharacterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

**The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

1. **Description of the Cases.** On July 20, 2020 (the "**Petition Date**"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 21, 2020, the Bankruptcy Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b). On August 5, 2020, the United States Trustee for the Eastern District of Missouri (the "**U.S. Trustee**") appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the "**Creditors' Committee**").
2. **Basis of Presentation.** For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors and certain non-debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting

Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the applicable Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than reporting by individual legal entity, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

3. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors’ books and records as of the Petition Date and generally do not account for authorized payments under the First Day Orders (as defined below).
4. **Current Values.** Other than estimated bank cash balances, the assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor’s accounting books and records. Unless otherwise noted, the book value ascribed in the Debtor’s books is reflected in the Schedules and Statements.
5. **Confidentiality.** To protect the privacy of certain parties, including, among others, the Debtors’ employees and board of directors, certain identifying information, such as mailing addresses, was excluded from the Schedules and Statements.<sup>2</sup> In addition, there may be instances where certain information was not included due to the nature of the agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.

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<sup>2</sup> This is consistent with the authority granted to the Debtors in the *Order (I) Extending the Time to File Schedules and Statements; (II) Extending the Time to Schedule the Meeting of Creditors; (III) Waiting the Requirements to File Equity Lists and Provide Notice to Equity Security Holders; (IV) Authorizing the Debtors to File a Consolidated List of the Debtors’ Thirty (30) Largest Unsecured Creditors; (V) Authorizing the Debtors to File a Consolidated and Redacted Creditor Matrix; and (VI) Approving the Manner of Service of Notice of Case Management* [Docket No. 149] (the “**Creditor Matrix Order**”).

6. **Intercompany Transactions and Claims.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a plan of reorganization or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) procurements, (ii) commissioned sales, (iii) royalties, (iv) dividend payments, and (v) warranty payments. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2020. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a \$50,000 threshold amount, but does not undergo a full reconciliation process.

7. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values are presented as of the Petition Date. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized

may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements or are listed with a zero-value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated. Currency conversions are generally as of the Petition Date. To the extent information has been provided in local currency for specific Schedule and Statement responses, approximate foreign exchange rates have been utilized as of the date of the transaction for conversion to U.S. dollars.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the "**First Day Orders**"), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) claims of shippers and warehousemen; (v) customer program obligations; (vi) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vii) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.
11. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval if necessary. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.



12. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, customer programs, returns, warranties, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and is calculated net of any amounts that, as of the Petition Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies and any applicable Bankruptcy Court order.
14. **Inventory.** Inventories are reported based on the net book value on the Debtors' balance sheet as of the Petition Date.
15. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto. The inventories, property and equipment listed in the Schedules are presented without consideration of any mechanics' or other liens.
16. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable lease rights, and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.

17. **Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
  - b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
  - c. Amounts that were not readily quantifiable by the Debtors may be reported as “unknown”, “TBD”, or “undetermined”, and is not intended to reflect upon the materiality of such amount.
  - d. The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
  - e. The listing of a claim (i) on Schedule D as “secured,” or (ii) on Schedule E/F as “priority unsecured,” and the listing a contract or lease on Schedule G as “executory” or “unexpired”, does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim, contract or lease pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
  - f. In the ordinary course of their business, the Debtors lease property and equipment from certain third-party lessors for use in the daily operation of



their business. Any such leases are set forth in Schedule G and any current amount due under such leases that was outstanding as of the Petition Date is listed on Schedule E/F. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, the recharacterization thereof.

- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- i. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors' executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financing, debt instruments and similar agreements may exist and, to the extent they do, will be identified upon further review. Thus, the Debtors

reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize and reclassify any such contract or claim.

- k. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is binding, valid, and enforceable. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
  - l. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
  - m. To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, revenue and expense to reflect changes in those estimates and assumptions.
18. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as “unliquidated,” but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.
19. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities**

1. **Schedule-Specific Disclosures.** Each of Schedules A/B, D, E/F, G, and H contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. The asset totals listed on the Schedules represent all known amounts included in the Debtors' books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

2. **Schedules A/B**

a. **Part 1.** As set forth in the Cash Management Motion,<sup>3</sup> the Company conducts its operations through an extensive network of bank accounts managed globally. Amounts listed in Question 3 reflect the actual bank account balances in the respective accounts as of the Petition Date and may vary from the Debtors' books and records amounts. The Debtors also maintain three (3) lock boxes where customer checks are directed.

Briggs & Stratton Corporation makes payments on behalf of Briggs & Stratton International, Inc. and Briggs & Stratton Tech, LLC, and therefore bank accounts and transactions for these entities are reflected in the Briggs & Stratton Corporation schedules and statements.

b. **Part 2.** The Debtors maintain certain deposits in the conduct of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, lease deposits, security deposits, royalties, and equipment deposits. Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. These amounts listed in Part 2 include, among other things, prepaid rent, professional services retainers, New Market Tax Credit insurance costs, prepaid subscription fees, prepaid marketing expenses, utilities deposits, and prepaid trade show deposits.

c. **Part 3.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any amounts that, as of the Petition Date, may be owed to such parties in the form of offsets or other price adjustments pursuant to the Debtors'

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<sup>3</sup> The "**Cash Management Motion**" means the *Motion of Debtors for Entry of Orders (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related to the Use Thereof, and (C) Continue Intercompany Transactions and Provide Administrative Expense Priority for Postpetition Intercompany Claims, and (D) Continue Supply Chain Financing; (II) Waiving Requirements of Section 345(b) of the Bankruptcy Code; and (III) Granting Related Relief* [Docket No 17].

customer programs and day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The Debtors do not indicate the age of accounts receivables in these Schedules and Statements.

As described in the Cash Management Motion, the Debtors are tracking postpetition intercompany transactions on a Debtor-by-Debtor basis.

- d. **Part 4.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership. For purposes of these Schedules and Statements, the Debtors have listed an undetermined value for the equity interests on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value. Additionally, the Debtors report investments in subsidiaries on an aggregate basis, which incorporates all international subsidiaries. To determine the individual investment for each individual subsidiary would be unduly burdensome given the complex nature of the Debtors operations.
- e. **Part 5.** Inventory is stated at book value as of the Petition Date. Inventory reserves for Briggs & Stratton Corporation are applied on a pro-rated basis across all inventory categories. Inventory reserves for Allmand Bros., Inc. are applied proportionally to semi-finished goods and finished goods only. Inventory reserves for Billy Goat Industries, Inc. are applied exclusively to finished goods.

Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payments or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances.

- f. **Part 7.** The value of office furniture and fixtures, office equipment, and machinery are reflected at the net book value as of the Petition Date. Debtors have listed all relevant assets, including those that are fully depreciated.
- g. **Part 8, Question 47.** Actual realizable values of the identified leased or owned vehicles may vary significantly relative to net book values as of the Petition Date. The majority of the vehicles operated by the Debtors are leased. As the total book value of the owned vehicles is only approximately five percent (5%) of the total leased vehicle value, aggregate information for all leased vehicles has been provided (rather than detailed information by vehicle). For the purposes of the Schedules, the Debtors have listed information regarding the leased vehicles on the Schedules for Briggs & Stratton Corporation.

- h. **Part 8, Question 50.** Assets under construction primarily relate to capital expenditures and primarily refer to equipment and tooling not yet in production. As these assets are not yet in production, they are not yet being utilized or depreciated.
- i. **Part 9.** For the Debtors that own real property, such owned real estate is reported, except where otherwise noted, at book value as of the Petition Date. The Debtors may have listed certain assets as real property when such assets were in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all rights to recharacterize their interests in real property at a later date. The value of leased properties is reflected as undetermined.
- j. **Part 10.** Part 10 identifies the various trademarks, patents, and licenses owned and maintained by the Debtors. Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership. Certain of the Debtors have customer information from ordinary course business activities which contains personally identifiable information (as defined in section 101(41A) and 107 of the Bankruptcy Code). As of the Petition Date, the Debtors' books and records included balances for various intangible assets. The Schedules do not list the book balances of intangible assets because they may not be reflective of realizable values.

Goodwill reflects the costs of acquisitions in excess of fair values assigned to identifiable net assets acquired. Goodwill is assigned to reporting units based upon the expected benefit of the synergies of the acquisition. Other Intangible Assets reflect identifiable intangible assets that arose from purchase acquisitions or license agreements. Assets are primarily composed of trade names, patents and customer relationships. Goodwill and tradenames, which are considered to have indefinite lives, are not amortized; however, both must be tested for impairment at least annually.

- k. **Part 11.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite exercising their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule B

are reported from the Debtors' books and records as of the Petition Date. Any amounts reported typically reflect amounts seeking to be recovered and/or costs incurred pursuing causes of action, and may not reflect ultimate recoverable amounts. The Debtors reserve all of their rights with respect to any claims and causes of action, or avoidance actions they may have and neither the Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action, or avoidance actions, or in any way prejudice or impair the assertion thereof in any way.

1. **Part 11, Question 72.** The estimate of federal net operating losses ("NOLs") reported as of fiscal year ended June 30, 2020 reflects the impact of amended U.S. federal income tax returns to be filed postpetition to carryback NOLs to the years ended June 30, 2014, June 30, 2015, and June 30, 2016. This carryback is anticipated to have the effect of decreasing the available U.S. Federal NOLs by approximately \$93 million, while increasing certain other tax attributes (i.e., foreign tax and general business credit carryforwards) and generating a U.S. federal income tax refund receivable. The gross non-tax effected NOL carryforward value as of June 30, 2020 prior to filing of the amended U.S. federal income tax returns was initially estimated at \$110 million. Although the U.S. federal NOL carryforwards may have been generated by multiple debtors, for ease of administration and reporting, all NOLs are reflected under Briggs & Stratton Corporation. Taxable income or NOLs from the current year's activity is estimated and subject to change.
  - m. **Part 11, Question 73.** The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.
  - n. **Part 11, Question, 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B Question 75.
  - o. **Part 12, Question 82.** Intercompany receivables have been listed as "Other property" under Schedule A/B, Question 77.
3. **Schedule D.** The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. A determination of the date on which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed



on Schedule D arose, or were incurred, before the Petition Date. The amounts on Schedule D are consistent with the Debtors' stipulations set forth in the DIP Order, which are subject to investigation and challenge by the Creditors' Committee or other parties in interest, all as more fully set forth in the DIP Order.

Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the Debtors reserve all rights to dispute and challenge the secured nature of any creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim; and (c) the descriptions provided on Schedule D are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtors' prepetition debt structure, guarantees, and descriptions of collateral relating to each debt contained on Schedule D are contained in the Ficks Declaration.

The Debtors have listed only the administrative agent for their funded secured indebtedness, but these secured claims are owned or beneficially controlled by a number of parties that may not be identified in the Schedules and Statements.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights.

4. **Schedules E/F**

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed any tax, wage or wage-related obligations that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that all such claims for wages, salaries, expenses, benefits



and other compensation as described in the First Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as disputed, contingent, and unliquidated, pending final resolution of ongoing audits or other outstanding issues.

Schedule E/F, Part 1 also includes estimates related to employee incentive compensation plans. This information is not comprehensive. While the Debtors have multiple cash bonus plans, at the time of the filing and preparation of the Schedules, only amounts associated with the employee Sales Incentive Plan have been determined. The amounts to be awarded under the Annual Incentive Plan and the Hourly Employee Incentive Plan are currently being assessed as specified in the Employee Wage Motion. Therefore, these amounts have not been incorporated. The Debtors reserve their rights, but undertake no obligations, to amend Schedules E/F as they receive this information.

Schedule E/F, Parts 1 & 2 includes estimates related to employee PTO obligations. These estimates are marked as unliquidated as the exact amount may vary from the most recent payroll records received from the Debtors. Additionally, these claims are also marked as contingent as the Debtors do not seek the authority to "cash out" accrued but unpaid PTO unless required by applicable non-bankruptcy law and as vacation is taken post filing by each employee.

The Debtors reserve the right to assert that any claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

**Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor's Schedule. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the

same and to dispute and challenge any setoff and recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanic's, materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, lease counterparties, taxing authorities, trade creditors, and service providers. The amounts listed in Schedule E/F with respect to certain trade creditors do not convey the Debtors' stipulations set forth in each such creditor's ongoing trade agreement, as applicable.<sup>4</sup> The Debtors have made reasonable efforts to include certain balances on Schedule E/F, including deferred liabilities, accruals, or general reserves, but may not have included all balances where impracticable. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made reasonable efforts to include as contingent, unliquidated and disputed the claim of any party not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F also contains information regarding pending litigation involving the Debtors. Each of the litigations are listed in the Schedules for Briggs & Stratton Corporation. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the

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<sup>4</sup> Further information and a form of the Debtors' ongoing trade agreements is set forth in the *Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations in the Ordinary Course of Business to (A) Critical Vendors, (B) Foreign Creditors, and (C) 503(b)(9) Claimants; and (II) Granting Related Relief* [Docket No. 30] and *Motion of Debtors for Order (I) Authorizing Payment of Prepetition Claims of Shippers, Warehouseman, Import/Export Providers, and Other Lien Claimants, (II) Confirming Administrative Expense Priority of Undisputed Prepetition Orders, (III) Authorizing Payment of Such Obligation in the Ordinary Course of Business, and (IV) Granting Related Relief* [Docket No. 150].

Debtors that the intercompany claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Additionally, the Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, however, some amounts may reflect postpetition payments of some or all of the Bankruptcy Court approved payments. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

Schedule E/F, Part 2 includes estimates for potential claims related to the Debtors' retirement plans, including, but not limited to, the Briggs & Stratton Key Employee Savings and Investment Plan and the Briggs & Stratton Supplemental Employee Retirement Plan.

The Debtors' accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there are many instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor's name. For purposes of Part 2, the Debtors have, to the best of their knowledge, aggregated claims for the same vendor under the same vendor number. However, instances may exist where not all claims for a single vendor have been aggregated, and, conversely, some claims may have been unknowingly aggregated into a single vendor number whereas they should be separate vendors. Instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers. The Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

The Debtors have listed only the indenture trustee for their funded unsecured indebtedness, but these unsecured claims are owned or beneficially controlled by a number of parties that may not be identified in the Schedules and Statements.

5. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the “**Agreements**”), the Debtors’ review process of the Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. All information provided is based on the Debtors’ contract repository software and is subject to material change. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as dealer agreements, confidentiality agreements, service agreements, sales agreements, equipment leases, tooling products agreements, and other agreements that may be included in Schedule G. In addition, as described herein, certain non-disclosure agreements have been omitted. The Debtors reserve all of their rights with respect to such agreements.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G. Any and all of the Debtors’ rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (a) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (b) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim, including, but not limited to, the Agreements listed on Schedule G and (c) to amend or supplement such Schedule as necessary. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors. Additionally, the specific Debtor obligors to certain of the Agreements may not have been specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the Agreement and, where a contract party remained uncertain, such Agreement may have been listed on a different Debtor’s Schedule G.

Certain of the Agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, statements of work, change orders, letters and other documents that may not be listed separately on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts. Additionally, relationships between the Debtors and their customers are often governed by a

master services agreement, under which customers also place work and purchase orders, which may be considered executory contracts. Disclosure of these purchase and work orders, however, is impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose master services agreements in Schedule G, purchase and work orders placed thereunder have been omitted.

In addition, certain of the Agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claims. Finally, certain of the executory agreements may not have been memorialized and could be subject to dispute.

Any and all of the Debtors' rights, claims, and causes of action with respect to the Agreements listed on this schedule are hereby reserved and preserved. Similarly, the listing of an Agreement on this schedule does not constitute admission that such document is not a secured financing.

6. **Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors and certain of their non-Debtor affiliates. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H. Furthermore, the Debtors may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

**Specific Notes With Respect to the Debtors' Statements of Financial Affairs**

1. **SOFA Part 1.** The income stated in the Debtors' response to SOFA 1 is consistent with the consolidated sales disclosed in compliance with GAAP and, for purposes of the Schedules and Statements, does not include revenue derived from Intercompany transactions. The Debtors' fiscal year ends on or near June 30 each year:
  - **FY 2018:** Comprised of 52 weeks ending July 1, 2018.
  - **FY 2019:** Comprised of 52 weeks ending June 30, 2019.
  - **FY 2020:** Comprised of 52 weeks ending June 28, 2020.
2. **SOFA 3.** Attachment 3 includes any disbursement or other transfer made by the Debtors except for those made to bankruptcy professionals, employees in the ordinary course, and insiders. Transfers to bankruptcy professionals are included on Attachment 11. Transfers to insiders are included in Attachment 4. Additionally, intercompany transfers are excluded from Attachment 3. The payments contained in Attachment 3 reflect activity from April 20, 2020 through July 20, 2020 collected from various sources, including, the accounts payable system, payments initiated directly by Treasury, as well as direct debits.<sup>5</sup> All direct debits are made out of Briggs & Stratton Corporation and are reflected on Attachment 3 for that legal entity. Payments identified and reflected on Attachment 3 are on a cash basis and were made through the Debtors' cash management system. The Debtors have, to the best of their knowledge aggregated claims for the same vendor under the same vendor number. However, instances may exist where not all claims for a single vendor have been aggregated, and, conversely, some claims may have been unknowingly aggregated into a single vendor number whereas they should be separate vendors. The Debtors reserve all rights to amend and supplement the Schedules and Statements and take any other action necessary.

Additionally, certain creditors received payments in their capacity as a third-party intermediary for the Debtors; these payments are included as payments to the creditor. Ceridian HCM, Inc. ("**Ceridian**") is the Debtors' payroll administrator and Attachment 3 reflects disbursements made to Ceridian on account of the Debtors' payroll obligations, including current and former officers, which Ceridian ultimately disburses to the Debtors' employees or to other employment-related parties with respect to deductions made against the employees' gross wages. As well, the Debtors use an expense management system, Concur Technologies, Inc. ("**Concur**") to help track and process claims by Employees for Reimbursable Expenses. Attachment 3 reflects disbursements made to Concur on account of individual employee reimbursements that are charged on corporate credit cards. Other reimbursable expenses incurred by employees using their own

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<sup>5</sup> Activity may reflect credits as well as debits, showing net activity paid out.



funds that are reimbursed directly to employees are reflected on SOFA 3.

3. **SOFA 4.** Solely for the purposes of the Schedules and Statements, the Debtors define “insiders” as (a) officers, directors, and anyone in control of a corporate debtor and their relatives; and (b) controlled affiliates of the Debtor and insiders of such affiliates. Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such individual’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, please see SOFA 28.

Home addresses for directors, former directors, employees, and former employees identified as insiders have not been included in the Statements for privacy reasons.<sup>6</sup> Amounts still owed to creditors will appear on the Schedules for each of the Debtors, as applicable. Transfers listed on SOFA 4 are excluded from SOFA 3. Intercompany receivables have been listed as “Other Property” under Schedule A/B, Question 77.

4. **SOFA 6.** The Debtors incur certain offsets and other similar rights in the ordinary course of business. Offsets in the ordinary course can arise from various items including, but not limited to, billing discrepancies, customer programs, returns, promotional funding, warranties, refunds, certain intercompany transactions and other disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules.
5. **SOFA 7.** Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

The listing of any such proceeding shall not be a binding representation of the Debtors’ liabilities with respect to any of the legal disputes and/or administrative proceedings identified therein or an admission that the proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors

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<sup>6</sup> The Court has allowed similar relief in the Creditor Matrix Order.



also reserve their rights to assert that neither any Debtor nor any non-Debtor affiliate is an appropriate party to such proceedings.

The actual amount of any recovery related to the proceedings listed in Question 7 is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals in the ordinary course of their businesses.

The information provided in Attachment 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. Since the Debtors do not track corporate entity information at a case level, all litigation matters listed in SOFA 7 are reflected under Briggs & Stratton Corporation. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceedings is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F.

6. **SOFA 9.** The donations and/or charitable contributions listed in response to SOFA 9 represent payments made by Briggs & Stratton Corporation to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records. All charitable contributions are classified as "donations" as it would be unduly burdensome to provide specific details given the way these transactions are recorded in the Debtors books and records. In addition to the charitable contributions listed in Attachment 9, the Debtors may make *de minimis* gifts or gifts in kind from time to time.
7. **SOFA 10.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes.
8. **SOFA 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11. Some of the professionals listed on Attachment 11 were providing professional services to the Debtors on a consolidated basis beyond debt counseling or restructuring services. As such, certain of the fees listed may include amounts not associated with the bankruptcy process. Transactions represent payment on outstanding bills as well as retainers. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders. The Debtors have listed payments made to professionals retained by the Debtors, but not payments made to advisors of their pre- or postpetition lenders or other parties.

9. **SOFA 13.** Transfers identified in the response to Question 13 reflect transactions made outside of the ordinary course of business and are arms-length transactions.
10. **SOFA 16.** Subject to the Debtors' privacy policy, in the ordinary course of business, the Debtors collect certain customer information from various sources. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, fax number, email address, insurance claim information and credit card information. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.
11. **SOFA 17.** Prior to acquisition by Briggs & Stratton Corporation, Allmand Bros., Inc. and Billy Goat Industries, Inc. had separate 401(k) plans for employees administered through third-party providers. These 401(k) plans were merged into the Briggs & Stratton Consolidated Retirement & Savings Plan in 2016.
12. **SOFA 21.** In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G.

Consignment inventory listed on SOFA 21 reflects property held as of the Petition Date and is part of ordinary course operations. Due to the nature of the Debtors' business, the amount of consignment inventory held at their various plant locations is often voluminous. As it would be unduly burdensome to provide line item detail with respect to consignment inventory, this information has been reflected on an aggregate basis by location.

13. **SOFA 22–24.** The Debtors have provided information related to environmental proceedings based on their books and records over the last 10 years. The Debtors presently have no outstanding environmental proceedings and have worked diligently to resolve and settle all environmental proceedings in a timely manner. All environmental information related to Attachments 22, 23, and 24 are recorded on the respective attachment for Briggs & Stratton Corporation.
14. **SOFA 25.** The Debtors report investments in subsidiaries on an aggregate basis, which incorporates all international subsidiaries. The Company is comprised of approximately fifty (50) separate legal entities. Due to the volume of legal entities enterprise-wide, the Debtors believe it would be prohibitively difficult to track every change in the capital structure over the six (6) years prior to the Petition Date. Thus, Attachment 25 includes exhibits reflecting the capital structure of the Company as it existed at the end of each of fiscal year 2014, 2015, 2016, 2017, 2018, 2019, and 2020.
15. **SOFA 26d.** The Debtors provided financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing and other reasons. Recipients include, among others, regulatory agencies, financial institutions, investment banks, equityholders, debtholders and their legal and financial advisors. Financial statements have also been provided to other parties

as requested, subject to customary non-disclosure requirements where applicable.

Briggs & Stratton Corporation has provided financial statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two (2) years immediately before the Petition Date. Additionally, Briggs & Stratton Corporation has provided financial statements to numerous parties conducting due diligence during the last twelve (12) months in connection with the Debtors' prepetition capital raise, sale process, restructuring, and other processes requiring due diligence. Considering the number of such recipients and the possibility that in some cases such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of SOFA 26d.

Briggs & Stratton Corporation is a registrant with the Securities and Exchange Commission ("SEC") and as such files periodic reports on Form 8-K, Form 10-Q, and Form 10-K. Additionally, financial information for Briggs can be found on its website at <http://www.basco.com>. Due to the fact the SEC filings and Briggs & Stratton Corporation's website are of public record, Briggs & Stratton Corporation does not maintain records of those parties that have requested or obtained copies of any of the reports from the SEC or Briggs & Stratton Corporation.

16. **SOFA 27.** The count dates and amounts are reflective of physical inventory counts only and exclude cycle counting throughout the year. The results may not correspond to financial accounting for reporting purposes. The Debtors have provided information and estimates related to the value of such inventory where possible.
17. **SOFA 28.** The percent of interest listed for each of the directors and officers in SOFA 28 is as of the Petition Date and represents interests held individually, rather than beneficial ownership. Where "nm" ("not meaningful") appears on Attachment 28 a director or officer holds a percent of interest less than 0.1%.
18. **SOFA 30.** Any and all known disbursements to insiders have been listed in response to SOFA 4.

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 43,838,335.87

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 43,838,335.87

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 325,897,815.58

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 128,262.34

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 214,120,005.30

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 540,146,083.22

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 None \$

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
U.S. Bank - 777 E. Wisconsin Avenue, 3.1 Milwaukee, WI 53202	Checking Account	3304	\$ 39,876.00

4. **Other cash equivalents** (Identify all)

4.1 None \$

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 39,876.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 None\$

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Prepaid Expenses - General (Trade Show Deposits)\$89,219.37

8.2 Prepaid Expenses - Insurance Premiums\$22,877.86

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$112,097.23

Debtor: Billy Goat Industries, Inc.

Pg 29 of 70

Case number (if known):

20-10575

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts			
11a.	90 days old or less:	\$ 4,861,349.92	- \$ 0.00	=..... →	\$	4,861,349.92
11b.	Over 90 days old:	\$ 131,112.09	- \$ 70,784.15	=..... →	\$	60,327.94

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 4,921,677.86



Debtor: Billy Goat Industries, Inc.

Pg 30 of 70

Case number (if known):

20-10575

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

\$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

\$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

\$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$

0.00

Debtor: Billy Goat Industries, Inc.

Pg 31 of 70

Case number (if known):

20-10575

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Raw Material	5/15/2020	\$ 5,851,768.02	Book	\$ 5,851,768.02
<b>20. Work in progress</b>				
20.1 Work In Process	5/15/2020	\$ 121,296.46	Book	\$ 121,296.46
20.2 Semi-Finished Goods	5/15/2020	\$ 36,140.00	Book	\$ 36,140.00
<b>21. Finished goods, including goods held for resale</b>				
21.1 Finished Goods	5/15/2020	\$ 6,520,024.60	Book	\$ 6,520,024.60
<b>22. Other inventory or supplies</b>				
22.1 None		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 12,529,229.08

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Undetermined \_\_\_\_\_ Valuation method Market \_\_\_\_\_ Current value \$ 1,638,857.36

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
 ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
 ☐ Yes. Is any of the debtor's property stored at the cooperative?
 

☐ No
 ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
 ☐ Yes. Description Book value \$ Valuation method Current value \$

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
 ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
 ☐ Yes

Part 7:

Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 Furniture & Office Equipment

\$

24,247.00

Book

\$

24,247.00

40. Office fixtures

40.1 None

\$

\$

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Hardware and Equipment

\$

19,570.00

Book

\$

19,570.00

41.2 Computer Software

\$

2,984.00

Book

\$

2,984.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None

\$

\$

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$

46,801.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
 ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 Owned Motor Vehicles

\$ 10,273.00

Book

\$ 10,273.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None

\$

\$

49. Aircraft and accessories

49.1 None

\$

\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Machinery & Equipment

\$ 955,248.00

Book

\$ 955,248.00

50.2 Tooling and Fixtures

\$ 26,505.00

Book

\$ 26,505.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 992,026.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
 ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
 ☒ Yes

Debtor: Billy Goat Industries, Inc.

Pg 35 of 70

Case number (if known):

20-10575

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.					
55.1	Leased Property, Manufacturing plant 1803 SW Jefferson Street Lee's Summit, MO 64082	Leased manufacturing plant with lease agreement through May 2025	\$ Undetermined		\$ Undetermined
55.2	Leased Property, Warehouse 1325 SW Market St. Lee's Summit, MO 64082	Leased warehouse with lease agreement through May 2025	\$ Undetermined		\$ Undetermined
55.3	Leased Property, Warehouse 6817 Stadium Drive Kansas City, MO 64129	Leased warehouse with lease agreement through January 2023	\$ Undetermined		\$ Undetermined

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 10:

Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
 ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Patents Attachment	\$ Undetermined		\$ Undetermined
60.2 See Schedule A/B 60 Trademarks Attachment	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites			
61.1 None	\$		\$
62. Licenses, franchises, and royalties			
62.1 Schiller Grounds Care, Inc., Settlement, Release and License Agreement, 1/26/2015	\$ Undetermined		\$ Undetermined
62.2 ProManPTO, LLC and Kirk Jones, Assignment Agreement, 8/17/2016	\$ Undetermined		\$ Undetermined
63. Customer lists, mailing lists, or other compilations			
63.1 Customer Relationship: Customer Lists, Mailing Lists, etc.	\$ Undetermined		\$ Undetermined
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 Goodwill	\$ 9,206,352.70		\$ 9,206,352.70

66. Total of Part 10.	
Add lines 60 through 65. Copy the total to line 89.	\$ 9,206,352.70

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
 ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
 ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
 ☐ Yes



Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount

doubtful or uncollectible accounts

71.1 None

\$

- \$

=.....

→

\$

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year

72.1 None

\$

73. Interests in insurance policies or annuities

73.1 None

\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None

\$

Nature of claim

Amount requested

\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None

\$

Nature of claim

Amount requested

\$

76. Trusts, equitable or future interests in property

76.1 None

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 Intercompany Receivable from Briggs & Stratton Corporation

\$

15,990,276.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$

15,990,276.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 39,876.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 112,097.23	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 4,921,677.86	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 12,529,229.08	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 46,801.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 992,026.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 9,206,352.70	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 15,990,276.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 43,838,335.87	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 43,838,335.87

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

JPMorgan Chase Bank, N.A.,  
ABL Administrative and Collateral Agent

Substantially All Assets

\$ 325,897,815.58

\$ Undetermined

Creditor's Name

**Creditor's mailing address**

JPMorgan Chase Bank, N.A.

**Describe the lien**

Notice Name

Asset-Based Loan

10 South Dearborn Street

Street

Floor L2

**Is the creditor an insider or related party?**

Attention: John Morrone

☒ No

Chicago

IL

60603

☐ Yes

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**

**Creditor's email address, if known**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

**Date debt was incurred** 9/27/2019

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**  
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

**Do multiple creditors have an interest in the same property?**

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 325,897,815.58

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Latham & Watkins LLP	Line 2.1	
Name		
Peter P Knight, Jonathon Gordon		
Notice Name		
330 North Wabash Avenue		
Street		
Ste 2800		
Chicago		
City	IL	60611-3586
	State	ZIP Code
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

**2.1 Priority creditor's name and mailing address**

See Schedule E/F Part 1 Attachment

Creditor Name

As of the petition filing date, the claim is: \$ 128,262.34 \$ 128,262.34

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 214,120,005.30
See Schedule E/F Part 2 Attachment	Check all that apply.	
Creditor Name	<input checked="" type="checkbox"/> Contingent	
	<input checked="" type="checkbox"/> Unliquidated	
Creditor's Notice name	<input checked="" type="checkbox"/> Disputed	
Address	Basis for the claim:	
City	State	ZIP Code
Country		
Date or dates debt was incurred	Is the claim subject to offset?	
	<input type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes	

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 See Schedule E/F Part 3 Attachment	Line _____	
Name _____	<input type="checkbox"/> Not Listed.Explain _____	
Notice Name _____		
Street _____		
_____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 128,262.34
5b. Total claims from Part 2	5b. +	\$ 214,120,005.30
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 214,248,267.64

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Billy Goat Industries, Inc.

United States Bankruptcy Court for the: Eastern District of Missouri

Case number (if known): 20-10575 (BSS)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

MM / DD / YYYY

✕

\_\_\_\_\_  
Signature of individual signing on behalf of debtor\_\_\_\_\_  
Mark Schwertfeger\_\_\_\_\_  
Printed name\_\_\_\_\_  
Chief Financial Officer\_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor Name: In re : Billy Goat Industries, Inc.  
United States Bankruptcy Court for the: Eastern District of Missouri  
Case number (if known): 20-10575 (BSS)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2020  
MM / DD / YYYY

✱

  
Signature of individual signing on behalf of debtor

Mark Schwertfeger

Printed name

Chief Financial Officer

Position or relationship to debtor

TITLE	FILING DATE	APPLICATION NUMBER	GRANT DATE {PUBLICATION DATE}	NUMBER {PUBLICATION NO.}	COUNTRY	CASE STATUS	CURRENT VALUE OF DEBTOR'S INTEREST
AERATOR	3/15/2013	13/841,173	6/24/2014	8757283	UNITED STATES	IN FORCE	UNDETERMINED
AIRFLOW PORTION OF DEBRIS-COLLECTING APPARATUS	6/6/2012	29/423,961	4/15/2014	D702902	UNITED STATES	IN FORCE	UNDETERMINED
DEBRIS-COLLECTING APPARATUS	1/11/2013	13/739,716	11/1/2016	9480376	UNITED STATES	IN FORCE	UNDETERMINED
DEBRIS-COLLECTING SYSTEMS AND BAGGING APPARATUS FOR DEBRIS-COLLECTING SYSTEMS	12/12/2016	15/376,067	6/2/2020	10667465	UNITED STATES	IN FORCE	UNDETERMINED
DEBRIS-COLLECTING SYSTEMS AND BAGGING APPARATUS FOR DEBRIS-COLLECTING SYSTEMS	5/19/2020	16/878,319			UNITED STATES	PENDING / UNPUBLISHED	UNDETERMINED
DEBRIS-COLLECTING SYSTEMS AND BAGGING APPARATUS FOR DEBRIS-COLLECTING SYSTEMS	3/5/2013	13/786,107	5/9/2017	9642508	UNITED STATES	IN FORCE	UNDETERMINED
HOOD HAVING EXTERNAL HELICAL CONFIGURATION, FOR USE AS PART OF DEBRIS-COLLECTING APPARATUS	6/6/2012	29/423,955	5/27/2014	D706005	UNITED STATES	IN FORCE	UNDETERMINED
SOD CUTTER BLADE	4/10/2019	16/379,857	{10/24/2019}	{2019-0320597}	UNITED STATES	PUBLISHED	UNDETERMINED
TURF AERATOR WITH UNIBODY CONSTRUCTION AND RECIPROCATING TINES	6/25/2003	10/604,088	5/17/2005	6892821	UNITED STATES	IN FORCE	UNDETERMINED
TURF AERATORS AND TINE ASSEMBLIES FOR SAME	3/15/2013	13/836,793	2/17/2015	8955610	UNITED STATES	IN FORCE	UNDETERMINED
VEHICULAR AUGER IMPLEMENT	6/21/2018	16014700.0	{12/20/2018}	{2018-0363376}	UNITED STATES	ALLOWED	UNDETERMINED
VEHICULAR AUGER IMPLEMENT	1/2/2018	15/860,467	{5/24/2018}	{2018-0142519}	UNITED STATES	ALLOWED	UNDETERMINED
VEHICULAR AUGER IMPLEMENT	1/14/2014	14/155,287	8/7/2018	10041301	UNITED STATES	IN FORCE	UNDETERMINED
						<b>TOTAL:</b>	<b>UNDETERMINED</b>

TITLE	FILING DATE	APPLICATION NUMBER	REGISTRATION DATE	REGISTRATION NUMBER	COUNTRY	STATUS	CURRENT VALUE OF DEBTOR'S INTEREST
BILLY GOAT	6/4/2010	1041469 (IR)	9/20/2010	1041469 (IR)	AUSTRALIA	IN FORCE	UNDETERMINED
BILLY GOAT	9/22/1988	7/19/3585	2/9/1990	TMA365261	CANADA	IN FORCE	UNDETERMINED
BILLY GOAT	12/3/1970	12/31/2596	12/3/1970	12/31/2596	AUSTRALIA	IN FORCE	UNDETERMINED
BILLY GOAT	12/3/1970	244585	12/3/1970	8/24/2569	AUSTRALIA	IN FORCE	UNDETERMINED
BILLY GOAT	7/8/2010	201007079	9/23/2010	1041469 (IR)	NORWAY	IN FORCE	UNDETERMINED
BILLY GOAT	10/21/1970	1974-057087	1/30/1979	4/7/5649	JAPAN	IN FORCE	UNDETERMINED
BILLY GOAT	6/4/2010	1041469 (IR)	6/4/2010	1041469 (IR)	JAPAN	IN FORCE	UNDETERMINED
BILLY GOAT	12/6/1999	75/864,652	1/23/2001	2423201	UNITED STATES	IN FORCE	UNDETERMINED
BILLY GOAT	9/12/1988	6/16/2412	3/26/1991	6/16/2412	NEW ZEALAND	IN FORCE	UNDETERMINED
BILLY GOAT	12/1/1970	5/14/4551	12/1/1970	5/14/4551	UNITED KINGDOM	IN FORCE	UNDETERMINED
BILLY GOAT	4/20/1971	5/9/4566	4/20/1971	5/9/4566	UNITED KINGDOM	IN FORCE	UNDETERMINED
BILLY GOAT	1/27/2009	77/657,411	8/18/2009	3668991	UNITED STATES	IN FORCE	UNDETERMINED
BILLY GOAT	6/6/2017	87/477,411	1/16/2018	5378579	UNITED STATES	IN FORCE	UNDETERMINED
BILLY GOAT	6/4/2010	1041469 (IR)	6/4/2010	1041469 (IR)	SWITZERLAND	IN FORCE	UNDETERMINED
BILLY GOAT	6/4/2010	1041469 (IR)	6/4/2010	1041469 (IR)	RUSSIAN FEDERATION	IN FORCE	UNDETERMINED
BILLY GOAT	6/4/2010	1041469 (IR)	6/4/2010	1041469 (IR)	EUTM	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	6/4/2010	1041956 (IR)	9/20/2010	1041956 (IR)	AUSTRALIA	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	7/8/2010	201007172	9/29/2010	1041956 (IR)	NORWAY	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	6/4/2010	1041956 (IR)	6/4/2010	1041956 (IR)	JAPAN	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	1/27/2009	77/657,410	8/18/2009	3668990	UNITED STATES	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	6/4/2010	1041956 (IR)	6/4/2010	1041956 (IR)	RUSSIAN FEDERATION	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	6/4/2010	1041956 (IR)	6/4/2010	1041956 (IR)	SWITZERLAND	IN FORCE	UNDETERMINED
BILLY GOAT HEAD DESIGN	6/4/2010	1041956 (IR)	6/4/2010	1041956 (IR)	EUTM	IN FORCE	UNDETERMINED
DESIGN ONLY	3/29/1999	75669864	3/21/2000	8/6/8285	USA	IN FORCE	UNDETERMINED
GRAZOR	12/7/1992	74/337,230	5/3/1994	5/20/6920	UNITED STATES	IN FORCE	UNDETERMINED
OUTBACK	3/29/1999	75/669,863	1/9/2001	2419984	UNITED STATES	IN FORCE	UNDETERMINED
PLUGR	8/9/2004	78/464,293	9/20/2005	2998211	UNITED STATES	IN FORCE	UNDETERMINED
PLUGR AND DESIGN	4/4/2003	78/234,018	7/27/2004	9/27/9748	UNITED STATES	IN FORCE	UNDETERMINED
QUIET VAC	7/29/1991	74/189,792	12/1/1992	7/25/6653	UNITED STATES	IN FORCE	UNDETERMINED
						<b>TOTAL:</b>	<b>UNDETERMINED</b>

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Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

LINE	PRIORITY CREDITOR'S NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	SPECIFY CODE SUBSECTION: 11 § U.S.C. 507(A)( )	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT UNLIQUIDATE	DISPUTED	TOTAL CLAIM	PRIORITY AMOUNT
2.1	ADAM HARDMAN	ADDRESS REDACTED							4	PTO	N	X	X	\$2,380.06	\$2,380.06
2.2	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT-ANNUAL NOTIFICATION OF REGULATED WASTE	110 VULCAN ROAD			BIRMINGHAM	AL	35209		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.3	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT- BIANNUAL SPECIAL WASTE	110 VULCAN ROAD			BIRMINGHAM	AL	35209		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.4	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT-STORM WATER PERMITS	110 VULCAN ROAD			BIRMINGHAM	AL	35209		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.5	ALLAN GRABLE	ADDRESS REDACTED							4	PTO	N	X	X	\$366.30	\$366.30
2.6	ANDREW SPELLMAN	ADDRESS REDACTED							4	PTO	N	X	X	\$642.38	\$642.38
2.7	ANNIE UNTRAUER	ADDRESS REDACTED							4	PTO	N	X	X	\$1,006.50	\$1,006.50
2.8	ANTON MCCROSKIE	ADDRESS REDACTED							4	PTO	N	X	X	\$881.45	\$881.45
2.9	AUSTIN WHITMER	ADDRESS REDACTED							4	PTO	N	X	X	\$1,178.60	\$1,178.60
2.10	BARRY MOSS	ADDRESS REDACTED							4	PTO	N	X	X	\$120.32	\$120.32
2.11	BENNEY EALEY	ADDRESS REDACTED							4	PTO	N	X	X	\$1,111.86	\$1,111.86
2.12	BILLY BREEDEN	ADDRESS REDACTED							4	PTO	N	X	X	\$1,256.00	\$1,256.00
2.13	BILLY POWERS	ADDRESS REDACTED							4	PTO	N	X	X	\$363.00	\$363.00
2.14	BRAD BARNES	ADDRESS REDACTED							4	PTO	N	X	X	\$1,803.60	\$1,803.60
2.15	BRADLEY SNURR	ADDRESS REDACTED							4	PTO	N	X	X	\$3,113.72	\$3,113.72
2.16	BRANDON KING	ADDRESS REDACTED							4	PTO	N	X	X	\$2,471.00	\$2,471.00
2.17	CARMELO GRENIER	ADDRESS REDACTED							4	PTO, INCENTIVE COMP.	N	X	X	\$3,277.41	\$3,277.41
2.18	CHARLES KLEINHAGEN	ADDRESS REDACTED							4	PTO	N	X	X	\$1,365.17	\$1,365.17
2.19	CHRISTOPHER CAMPBELL	ADDRESS REDACTED							4	PTO	N	X	X	\$210.00	\$210.00
2.20	CHRISTY HOLBROOK	ADDRESS REDACTED							4	INCENTIVE COMP.	N	X	X	\$5,544.38	\$5,544.38
2.21	CITY OF POPLAR BLUFF - MUNICIPAL UTILITIES	PO BOX 1268	112 JOHNSON DR.		POPLAR BLUFF	MO	63901		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.22	CLINT TURNER	ADDRESS REDACTED							4	PTO	N	X	X	\$2,873.53	\$2,873.53
2.23	COLLEEN LAND	ADDRESS REDACTED							4	PTO	N	X	X	\$665.91	\$665.91
2.24	D.J. DAMMANN	ADDRESS REDACTED							4	PTO	N	X	X	\$1,066.26	\$1,066.26
2.25	DANNY SPIWAK	ADDRESS REDACTED							4	PTO	N	X	X	\$1,674.51	\$1,674.51
2.26	DAVID BROWN	ADDRESS REDACTED							4	PTO	N	X	X	\$1,599.25	\$1,599.25
2.27	DAVID DETERS	ADDRESS REDACTED							4	PTO	N	X	X	\$1,804.46	\$1,804.46
2.28	DAVID HAYES	ADDRESS REDACTED							4	PTO	N	X	X	\$871.68	\$871.68
2.29	DAVID THOMPSON	ADDRESS REDACTED							4	PTO, INCENTIVE COMP.	N	X	X	\$4,203.53	\$4,203.53
2.30	DEREK HALE	ADDRESS REDACTED							4	PTO	N	X	X	\$472.08	\$472.08
2.31	EDGAR QUEZADA	ADDRESS REDACTED							4	PTO	N	X	X	\$594.96	\$594.96



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2.32	EDWARD MAHNKE	ADDRESS REDACTED							4	PTO	N	X X	\$960.00	\$960.00
2.33	ELESIO AMADO	ADDRESS REDACTED							4	PTO	N	X X	\$1,492.60	\$1,492.60
2.34	ELIZABETH SCOTT	ADDRESS REDACTED							4	PTO	N	X X	\$1,762.20	\$1,762.20
2.35	ERIC SOMMER	ADDRESS REDACTED							4	PTO	N	X X	\$34.66	\$34.66
2.36	GEORGIA DEPARTMENT OF NATURAL RESOURCES - HAZARDOUS SUBSTANCES FEES	PO BOX 101231			ATLANTA	GA	30392		8	TAXING AUTHORITY	N	X X X	UNDETERMINED	UNDETERMINED
2.37	HANNAH SMITH	ADDRESS REDACTED							4	PTO	N	X X	\$1,091.77	\$1,091.77
2.38	IRMAL RUTLEDGE	ADDRESS REDACTED							4	PTO	N	X X	\$906.00	\$906.00
2.39	JACKSON COUNTY COLLECTOR	415 E 12TH STREET			KANSAS CITY	MO	64106-8401		8	TAXING AUTHORITY	N	X X X	UNDETERMINED	UNDETERMINED
2.40	JACOB KENTNER	ADDRESS REDACTED							4	PTO	N	X X	\$1,595.70	\$1,595.70
2.41	JAMES QUINN	ADDRESS REDACTED							4	PTO	N	X X	\$29.90	\$29.90
2.42	JARED BALDWIN	ADDRESS REDACTED							4	PTO	N	X X	\$2,299.12	\$2,299.12
2.43	JED TOLIVER	ADDRESS REDACTED							4	PTO	N	X X	\$349.79	\$349.79
2.44	JEFFREY HILL	ADDRESS REDACTED							4	PTO, INCENTIVE COMP.	N	X X	\$5,834.07	\$5,834.07
2.45	JOE TIMMONS	ADDRESS REDACTED							4	PTO, INCENTIVE COMP.	N	X X	\$5,198.99	\$5,198.99
2.46	JOHN COGAN	ADDRESS REDACTED							4	PTO	N	X X	\$3,587.80	\$3,587.80
2.47	JONATHAN OLSON	ADDRESS REDACTED							4	PTO	N	X X	\$502.95	\$502.95
2.48	JOSEPH BUCKLEY	ADDRESS REDACTED							4	PTO	N	X X	\$1,185.79	\$1,185.79
2.49	JOSEPH HARNESS	ADDRESS REDACTED							4	PTO	N	X X	\$473.42	\$473.42
2.50	JUDITH JORGENSEN	ADDRESS REDACTED							4	PTO	N	X X	\$2,570.10	\$2,570.10
2.51	KAIL BLAISE	ADDRESS REDACTED							4	PTO	N	X X	\$751.85	\$751.85
2.52	KELLIE SWARTZ	ADDRESS REDACTED							4	PTO	N	X X	\$885.15	\$885.15
2.53	KENNETH HUDSON	ADDRESS REDACTED							4	PTO	N	X X	\$135.00	\$135.00
2.54	KEVIN HARRILL	ADDRESS REDACTED							4	PTO	N	X X	\$760.00	\$760.00
2.55	KYLE SMALL	ADDRESS REDACTED							4	PTO	N	X X	\$305.97	\$305.97
2.56	LINDA WHITESIDE	ADDRESS REDACTED							4	PTO	N	X X	\$1,033.72	\$1,033.72
2.57	LORETTA COGAN	ADDRESS REDACTED							4	PTO	N	X X	\$772.65	\$772.65
2.58	LOYDE AMADO	ADDRESS REDACTED							4	PTO	N	X X	\$2,534.98	\$2,534.98
2.59	MARGARET MOSS	ADDRESS REDACTED							4	PTO	N	X X	\$510.45	\$510.45
2.60	MARILYN HALE	ADDRESS REDACTED							4	PTO, INCENTIVE COMP.	N	X X	\$5,685.04	\$5,685.04
2.61	MARK BRYANT	ADDRESS REDACTED							4	PTO	N	X X	\$2,122.64	\$2,122.64
2.62	MATTHEW WILD	ADDRESS REDACTED							4	PTO	N	X X	\$1,422.00	\$1,422.00
2.63	MELINA SHEPHERD	ADDRESS REDACTED							4	PTO	N	X X	\$2,363.56	\$2,363.56

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2.64	MICHAEL LONG	ADDRESS REDACTED							4	PTO	N	X	X	\$1,337.18	\$1,337.18
2.65	MIKE HEFT	ADDRESS REDACTED							4	PTO	N	X	X	\$687.36	\$687.36
2.66	MILWAUKEE METROPOLITAN SEWER DISTRICT	MR. SONG TRAN - INDUSTRIAL WASTE ENGINEER	260 SEEBOTH ST.		MILWAUKEE	WI	53204-1446		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.67	MISSOURI DEPARTMENT OF NATURAL RESOURCES-AIR POLLUTION CONTROL PROGRAM	PO BOX 176			JEFFERSON CITY	MO	65102		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.68	MISSOURI DEPARTMENT OF NATURAL RESOURCES-ENVIRONMENTAL REMEDIATION FEES AND TAXES UNIT	PO BOX 2530			JEFFERSON CITY	MO	65102		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.69	MISSOURI DEPARTMENT OF NATURAL RESOURCES-WATER PROTECTION PROGRAM	205 JEFFERSON ST			JEFFERSON CITY	MO	65101-2901		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.70	MISSOURI DEPARTMENT OF REVENUE DIVISION OF TAXATION AND COLLECTION	PO BOX 840			JEFFERSON CITY	MO	65105-0840		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.71	MISSOURI SECRETARY OF STATE, BUSINESS SERVICES DEPARTMENT	600 W. MAIN ST.			JEFFERSON CITY	MO	65101		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.72	NOAH FRIEND	ADDRESS REDACTED							4	PTO	N	X	X	\$1,137.50	\$1,137.50
2.73	NORMAN WHYDE	ADDRESS REDACTED							4	PTO	N	X	X	\$3,070.34	\$3,070.34
2.74	OHIO DEPARTMENT OF TAXATION	PO BOX 16560			COLUMBUS	OH	43216-6560		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.75	OHIO SECRETARY OF STATE	180 E. BROAD STREET	16TH FLOOR		COLUMBUS	OH	43215		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.76	PAMELA REICHERT	ADDRESS REDACTED							4	PTO	N	X	X	\$3,120.94	\$3,120.94
2.77	PENNSYLVANIA BUREAU OF CORPORATION TAXES	PO BOX 280422			HARRISBURG	PA	17128-0422		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.78	PENNSYLVANIA DEPARTMENT OF REVENUE	DEPARTMENT 280946 ATTN: BANKRUPTCY DIVISION			HARRISBURG	PA	17128-0406		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.79	PENNSYLVANIA DEPARTMENT OF REVENUE	DEPARTMENT 280946 ATTN: BANKRUPTCY DIVISION			HARRISBURG	PA	17128-0946		8	TAXING AUTHORITY PTO, INCENTIVE COMP.	N	X	X	UNDETERMINED	UNDETERMINED
2.80	RANDY HELLER	ADDRESS REDACTED							4	PTO	N	X	X	\$2,643.75	\$2,643.75
2.81	RAYMOND GAINES	ADDRESS REDACTED							4	PTO	N	X	X	\$131.25	\$131.25
2.82	RICHARD CLARK	ADDRESS REDACTED							4	PTO	N	X	X	\$1,565.59	\$1,565.59
2.83	RICHARD DILLS	ADDRESS REDACTED							4	PTO	N	X	X	\$2,290.68	\$2,290.68
2.84	RICHARD REID	ADDRESS REDACTED							4	PTO	N	X	X	\$1,968.64	\$1,968.64
2.85	RICK VIGNERY	ADDRESS REDACTED							4	PTO	N	X	X	\$825.00	\$825.00
2.86	ROBERT BROWN	ADDRESS REDACTED							4	PTO	N	X	X	\$746.88	\$746.88
2.87	ROBERT EVANS	ADDRESS REDACTED							4	PTO	N	X	X	\$1,898.26	\$1,898.26
2.88	ROBERT VANHORN	ADDRESS REDACTED							4	PTO	N	X	X	\$355.74	\$355.74
2.89	RUTH PRATT	ADDRESS REDACTED							4	PTO	N	X	X	\$1,032.15	\$1,032.15
2.90	RYAN SANDERS	ADDRESS REDACTED							4	PTO	N	X	X	\$1,151.50	\$1,151.50
2.91	STATE OF ALABAMA-DEPARTMENT OF REVENUE, LEGAL DIVISION/COMMISSIONER	PO BOX 320001			MONTGOMERY	AL	36130-0001		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.92	STATE OF ARIZONA-ATTORNEY GENERAL'S OFFICE	PO BOX 6123			PHOENIX	AZ	85005-6123		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.93	STATE OF CALIFORNIA-FRANCHISE TAX BOARD	PO BOX 2952			SACRAMENTO	CA	95812-2952		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED

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2.94	STATE OF CONNECTICUT-ATTORNEY GENERAL OFFICE/BANKRUPTCY DIVISION	55 ELM STREET			HARTFORD	CT	06106		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.95	STATE OF FLORIDA-DEPARTMENT OF REVENUE/BANKRUPTCY UNIT	PO BOX 6668			TALLAHASSEE	FL	32314-6668		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.96	STATE OF GEORGIA-ARCS/BANKRUPTCY	1800 CENTURY BLVD N.E.	SUITE 9100		ATLANTA	GA	30345		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.97	STATE OF HAWAII-BANKRUPTCY UNIT	PO BOX 259			HONOLULU	HI	96809-0259		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.98	STATE OF ILLINOIS-BANKRUPTCY UNIT	PO BOX 19035			SPRINGFIELD	IL	62794-9045		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.99	STATE OF ILLINOIS-DEPARTMENT OF REVENUE/BANKRUPTCY SECTION	PO BOX 64338			CHICAGO	IL	60664-0338		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.100	STATE OF ILLINOIS-OFFICE OF STATE TREASURER/LEGAL DEPARTMENT	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST.	SUITE 15-600	CHICAGO	IL	60601		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.101	STATE OF INDIANA-DEPARTMENT OF REVENUE	BANKRUPTCY SECTION-MS 108	100 NORTH SENATE AVE., N240		INDIANAPOLIS	IN	46204		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.102	STATE OF IOWA DOR - OFFICE OF THE ATTORNEY GENERAL	1305 E. WALNUT ST. ATTN: BANKRUPTCY UNIT			DES MOINES	IA	50319		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.103	STATE OF KENTUCKY-LEGAL BRANCH/BANKRUPTCY SECTION	PO BOX 5222			FRANKFORT	KY	40602		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.104	STATE OF LOUISIANA-DEPARTMENT OF REVENUE	PO BOX 66658			BATON ROUGE	LA	70896		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.105	STATE OF MASSACHUSETTS- BANKRUPTCY UNIT	PO BOX 9564	100 CAMBRIDGE ST., 7TH FLOOR		BOSTON	MA	02114-9564		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.106	STATE OF MICHIGAN-DEPARTMENT OF TREASURY/TAX POLICY DIVISION/	2ND FLOOR, AUSTIN BUILDING ATTN: LITIGATION LIAISON	430 WEST ALLEGAN ST.		LANSING	MI	48922		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.107	STATE OF MINNESOTA-DEPARTMENT OF REVENUE	MAIL SECTION 5130			ST. PAUL	MN	55146-5130		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.108	STATE OF MISSISSIPPI-BANKRUPTCY SECTION	PO BOX 22808			JACKSON	MS	39225-2808		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.109	STATE OF MISSOURI-DEPARTMENT OF REVENUE	PO BOX 475			JEFFERSON CITY	MO	65105		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.110	STATE OF NEW HAMPSHIRE- DEPARTMENT OF REVENUE ADMINISTRATION	PIERRO O. BOISVERT, COLLECTION DIVISION DIRETOR	PO BOX 454		CONCORD	NH	03301		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.111	STATE OF NEW JERSEY-DIVISION OF TAXATION/COMPLIANCE AND ENFORCEMENT/BANKRUPTCY UNIT	50 BARRACK STREET, 9TH FLOOR	PO BOX 245		TRENTON	NJ	08695-0267		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.112	STATE OF NEW YORK-BANKRUPTCY UNIT	PO BOX 5300			ALBANY	NY	12205-0300		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.113	STATE OF NEW YORK-DEPARTMENT OF TAXATION & FINANCE/BANKRUPTCY UNIT- TCD	BUILDING 8, ROOM 455	W.A. HARRIMAN STATE CAMPUS		ALBANY	NY	12227		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.114	STATE OF NORTH CAROLINA- DEPARTMENT OF REVENUE/OFFICE SERVICES DIVISION/BANKRUPTCY UNIT	PO BOX 1168			RALEIGH	NC	27602-1168		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.115	STATE OF OKLAHOMA-GENERAL COUNSEL'S OFFICE	100 N. BROADWAY AVE.	STE. 1500		OKLAHOMA CITY	OK	73102		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.116	STATE OF OKLAHOMA-OFFICE OF THE ATTORNEY GENERAL/BANKRUPTCY SECTION	120 N. ROBINSON	STE. 2000W		OKLAHOMA CITY	OK	73102		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.117	STATE OF OREGON-OREGON DEPARTMENT OF REVNUUE/BANKRUPTCY DIVISION	955 CENTER NE, #353			SALEM	OR	97301-2555		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.118	STATE OF RHODE ISLAND-BANKRUPTCY UNIT	ONE CAPITOL HILL			PROVIDENCE	RI	02908		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.119	STATE OF SOUTH CAROLINA- DEPARTMENT OF REVENUE & TAXATION	PO BOX 12265			COLUMBIA	SC	29211-9979		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED
2.120	STATE OF TENNESSEE-ATTORNEY GENERAL'S OFFICE/BANKRUPTCY DIVISION	PO BOX 20207			NASHVILLE	TN	37202-0207		8	TAXING AUTHORITY	N	X	X	UNDETERMINED	UNDETERMINED

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In re: Billy Goat Industries, Inc.  
Case No. 20-10575  
Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

										SPECIFY CODE SUBSECTION: 11 § U.S.C. 507(A)( )		SUBJECT TO OFFSET (Y/N)	CONTINGENT UNLIQUIDATE DISPUTED			PRIORITY AMOUNT
LINE	PRIORITY CREDITOR'S NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY		BASIS FOR CLAIM				TOTAL CLAIM		
2.121	STATE OF TEXAS-COMPTROLLER OF PUBLIC ACCOUNTS/REVENUE ACCOUNTING DIVISION/BANKRUPTCY SECTION	PO BOX 13528	CAPITOL STATION		AUSTIN	TX	78711			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.122	STATE OF UTAH-STATE TAX COMMISSION/TAXPAYER SERVICES DIVISION	ATTN: MICHELLE RIGGS	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.123	STATE OF WASHINGTON DEPARTMENT OF REVENUE	PO BOX 47464			OLYMPIA	WA	98504-7464			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.124	STATE OF WASHINGTON DEPARTMENT OF REVENUE/BANKRUPTCY CLAIMS UNIT	2101 FOURTH AVENUE #1400			SEATTLE	WA	98121-2300			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.125	STATE OF WISCONSIN-DEPARTMENT OF REVENUE/SPECIAL PROCEDURES	UNIT PO BOX 8901			MADISON	WI	53708-8901			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.126	STEPHEN LONGMEYER	ADDRESS REDACTED								4 PTO	N	X	X		\$769.55	\$769.55
2.127	STEVE LANDSBERG	ADDRESS REDACTED								4 PTO	N	X	X		\$294.56	\$294.56
2.128	SUSAN BENEFIEL	ADDRESS REDACTED								4 PTO	N	X	X		\$2,057.46	\$2,057.46
2.129	TAB EMERSON	ADDRESS REDACTED								4 PTO	N	X	X		\$2,632.00	\$2,632.00
2.130	TENNESSEE DEPARTMENT OF REVENUE, BUSINESS TAX DIVISION	312 ROSA L. PARKS AVE.	SNODGRASS TOWER, 6TH FLOOR		NASHVILLE	TN	37243-1102			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.131	TEXAS COMPTROLLER PUBLIC ACCOUNTS	PO BOX 149354			AUSTIN	TX	78714-9354			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.132	TEXAS SECRETARY OF STATE, STATUTORY FILINGS DIVISION, CORPORATIONS SECTION	1019 BRAZOS ST.			AUSTIN	TX	78701			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.133	TIMOTHY HARSHNER	ADDRESS REDACTED								4 PTO	N	X	X		\$2,311.54	\$2,311.54
2.134	TRAVIS ELLIOTT	ADDRESS REDACTED								4 PTO	N	X	X		\$261.44	\$261.44
2.135	UNITED STATES DEPARTMENT OF TRANSPORTATION-HAZARDOUS MATERIALS REGISTRATION	PO BOX 530275			ATLANTA	GA	30353-0273			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.136	UNITED STATES ENVIRONMENTAL PROTECTION AGENCY	OTAO COMPLIANCE AND INNOVATIVE STRATEGIES DIVISION, ATTN: MS. JULIA GIULIANO-MECHANICAL ENGINEER	2000 TRAVERWOOD DRIVE		ANN ARBOR	MI	48105			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.137	VICKI CANTERBURY	ADDRESS REDACTED								4 PTO	N	X	X		\$742.50	\$742.50
2.138	VICKIE SPENCER	ADDRESS REDACTED								4 PTO	N	X	X		\$1,222.50	\$1,222.50
2.139	WARREN BRIXEY	ADDRESS REDACTED								4 PTO	N	X	X		\$878.75	\$878.75
2.140	WASHINGTON STATE OFFICE OF THE SECRETARY OF STATE, CORPORATIONS DIVISION	PO BOX 40234			OLYMPIA	WA	98504-0234			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
2.141	WILLIAM SALISBURY	ADDRESS REDACTED								4 PTO	N	X	X		\$1,053.50	\$1,053.50
2.142	WISCONSIN DEPARTMENT OF NATURAL RESOURCES - ENVIRONMENTAL FEES	PO BOX 93192			MILWAUKEE	WI	53293-0192			8 TAXING AUTHORITY	N	X	X	X	UNDETERMINED	UNDETERMINED
TOTAL:													\$128,262.34		\$128,262.34	

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In re: Billy Goat Industries, Inc.  
Case No. 20-10575  
Schedule E/F, Part 2  
Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
3.1	4TRANSLATION INC		8310 SOUTH VALLEY HIGHWAY, SUITE 300			ENGLEWOOD	CO	80124			UNSECURED TRADE CLAIM				\$6,586.11
3.2	ACBM HOLDINGS INC		201 N MAIN ST STE 5			FORT ATKINSON	WI	53538-1807			UNSECURED TRADE CLAIM				\$1,750.00
3.3	ACCORD MANUFACTURING INC		N172W20950 EMERY WAY CT			JACKSON	WI	53037-9358			UNSECURED TRADE CLAIM				\$53,717.89
3.4	ADVANCED COATINGS		2300 NE INDEPENDENCE AVENUE			LEES SUMMIT	MO	64064-2320			UNSECURED TRADE CLAIM				\$1,344.00
3.5	ADVANCED DESIGN SOLUTIONS LLC		1931 SW US HIGHWAY 40 H			BLUE SPRINGS	MO	64015-4635			UNSECURED TRADE CLAIM				\$48.65
3.6	AIR COMPRESSOR ENGINEERING LLC		5348 WINNER RD			KANSAS CITY	MO	64127			UNSECURED TRADE CLAIM				\$1,896.46
3.7	ALLEGIANTECHNOLOGY		10983 GRANADA LN			LEAWOOD	KS	66211-1401			UNSECURED TRADE CLAIM				\$3,224.44
3.8	ALLIED TRAILER RENTAL LLC		1701 N 1ST ST			KANSAS CITY	KS	66101-1902			UNSECURED TRADE CLAIM				\$173.84
3.9	ALLIED-LOCKE INDUSTRIES INC		1088 CORREGIDOR / GREEN RIVER INDUSTRIAL PARK			DIXON	IL	61021-0509			UNSECURED TRADE CLAIM				\$4,355.00
3.10	AMERICAN HONDA MOTOR COMPANY INC		1919 TORRANCE BLVD			TORRANCE	CA	90501-2746			UNSECURED TRADE CLAIM				\$269,120.00
3.11	AMERICAN RENTAL ASSOCIATION		1900 19TH ST			MOLINE	IL	61265-4179			UNSECURED TRADE CLAIM				\$4,683.00
3.12	ANDERSON INDUSTRIAL ENGINES		13423 LYNAM DR			OMAHA	NE	68138-4446			UNSECURED TRADE CLAIM				\$905.01
3.13	ANTEGO TIRE AND WHEEL INC		8 STREET			NEWMAN	GA	30265			UNSECURED TRADE CLAIM				\$61,689.60
3.14	ARAMARK UNIFORM SERVICES		22512 NETWORK PL			CHICAGO	IL	60673-1225			UNSECURED TRADE CLAIM				\$860.90
3.15	BAILEY INTERNATIONAL LLC		2527 WESTCOTT BLVD				TN	37931-3112			UNSECURED TRADE CLAIM				\$1.62
3.16	BDC INC		436 ANGLUM RD			HAZELWOOD	MO	63042-2449			UNSECURED TRADE CLAIM				\$735.00
3.17	BENNETT PACKAGING		4800 NOLAND ROAD			KANSAS CITY	MO	64133			UNSECURED TRADE CLAIM				\$89,450.01
3.18	BEST BREW COFFEE CO		3707 E 14TH ST			KANSAS CITY	MO	64127-2201			UNSECURED TRADE CLAIM				\$479.44
3.19	BOB MCCLELLAND SALES LLC		120 VICTORY RD			BUFFALO	MO	65622-6247			UNSECURED TRADE CLAIM				\$2,586.39
3.20	BOKER'S, INC.		3104 SNELLING AVE			MINNEAPOLIS	MN	55406-1937			UNSECURED TRADE CLAIM				\$770.00
3.21	BRIGGS & STRATTON CORPORATION		12301 W. WIRTH STREET			WAUWATOSA	WI	53222			INTERCOMPANY PAYABLES	Y			\$15,990,276.00
3.22	BRINLY-HARDY CO		3230 INDUSTRIAL PKWY			JEFFERSONVILLE	IN	47130-9632			UNSECURED TRADE CLAIM				\$2,478.30
3.23	C&R MANUFACTURING INC.		6790 MARTINDALE RD			SHAWNEE	KS	66218-9640			UNSECURED TRADE CLAIM				\$2,996.40
3.24	C.H. ROBINSON INTERNATIONAL, INC.		14701 CHARLSON ROAD			EDEN PRAIRIE	MN	55480-9121			UNSECURED TRADE CLAIM				\$1,297.60
3.25	CANON FINANCIAL SERVICES INC		14904 COLLECTION CENTER DR			CHICAGO	IL	60693-0149			UNSECURED TRADE CLAIM				\$1,200.57
3.26	CAPITOL STAMPINGS CORP		105 STEELCRAFT DR			HARTFORD	WI	53027-1631			UNSECURED TRADE CLAIM				\$6,949.95
3.27	CARLTON-BATES COMPANY		3600 W. 69TH ST			LITTLE ROCK	AR	72209-3110			UNSECURED TRADE CLAIM				\$49.18
3.28	CASCADE PURCHASE HOLDINGS		35 CONNECTICUT RIVERBEND			PLACE CLAREMONT	NH	03743			UNSECURED TRADE CLAIM				\$1,313.28
3.29	CATALYTIC COMBUSTION CORPORATION		311 RIGGS ST			BLOOMER	WI	54724-1376			UNSECURED TRADE CLAIM				\$11,485.50
3.30	CAVALIER INDUSTRIES MONTREAL		#8 26004 TWP 544			STURGEON COUNTY	AB	T8T 0B6	CA		UNSECURED TRADE CLAIM				\$2,554.48
3.31	CDW LLC		200 N MILWAUKEE AVE			VERNON HILLS	IL	60061-1577			UNSECURED TRADE CLAIM				\$483.92
3.32	CENTERPOINT ENERGY SERVICES INC		1425 GREENWAY DR #165			IRVING	TX	75038			UNSECURED TRADE CLAIM				\$10,547.46
3.33	CENTURY SPRING CORP		231274 MOMENTUM PL			CHICAGO	IL	60689-0001			UNSECURED TRADE CLAIM				\$1,022.85
3.34	CHAMPION BRANDS, LLC		1001 GOLDEN DR.			CLINTON	MO	64735			UNSECURED TRADE CLAIM				\$149.62
3.35	CHEMETALL AMERICAS		22040 NETWORK PL			CHICAGO	IL	60673-1220			UNSECURED TRADE CLAIM				\$7,914.10
3.36	CHONGQING WEIJING HOTEL CO.		SOUTH GATE OF TSINGHUA UNIVERSITY / CHENGFU ROAD / HAIDIAN DISTRICT			BEIJING			CN		UNSECURED TRADE CLAIM				\$365.22
3.37	CINTAS CORPORATION		PO BOX 630910			CINCINNATI	OH	45263-0910			UNSECURED TRADE CLAIM				\$1,162.82

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In re: Billy Goat Industries, Inc.

Case No. 20-10575

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT	UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
3.38	CITY WIDE MAINTENANCE CO, INC		15447 W 100TH TER			LENEXA	KS	66219-1289			UNSECURED TRADE CLAIM					\$2,890.00
3.39	C-K PLASTICS, LLC		4530 FYLER AVE			SAINT LOUIS	MO	63116-2004			UNSECURED TRADE CLAIM					\$1,888.03
3.40	CLARK PULLEY INDUSTRIES INC		7043 EAGLE WAY			CHICAGO	IL	60678-0070			UNSECURED TRADE CLAIM					\$16,676.13
3.41	CMC INTERNATIONAL		427 WEST VIRGINIA STREET			CRYSTAL LAKE	IL	60014			UNSECURED TRADE CLAIM					\$11,606.00
3.42	COASTWIDE TAG & LABEL CO.		7647 INDUSTRY AVE			PICO RIVERA	CA	90660-4301			UNSECURED TRADE CLAIM					\$138.00
3.43	COMMENCO, INC.		4901 BRISTOL AVE			KANSAS CITY	MO	64129-1997			UNSECURED TRADE CLAIM					\$662.46
3.44	COMMERCE TECHNOLOGIES, INC		25736 NETWORK PL			CHICAGO	IL	60673-1257			UNSECURED TRADE CLAIM					\$364.00
3.45	CONSOLIDATED TRUCK & CASTER		2254 S VANDEVENTER AVE			SAINT LOUIS	MO	63110-3363			UNSECURED TRADE CLAIM					\$35,462.87
3.46	CONTINENTAL DIVIDE MARKETING		420 CORPORATE CIR STE D			GOLDEN	CO	80401-5628			UNSECURED TRADE CLAIM					\$284.70
3.47	COPE PLASTICS INC		N30 W22377 GREEN RD., SUITE D			WAUKESHA	WI	53186-8869			UNSECURED TRADE CLAIM					\$10,927.88
3.48	CRA		980 9TH STREET SUITE 210			SACRAMENTO	CA	95814			UNSECURED TRADE CLAIM					\$400.00
3.49	CROFT TRAILER SUPPLY		4320 CLARY BLVD.			KANSAS CITY	MO	64130-0320			UNSECURED TRADE CLAIM					\$14,162.58
3.50	CURTIS MACHINE COMPANY INC		4209 JAYHAWK DR			DODGE CITY	KS	67801-7008			UNSECURED TRADE CLAIM					\$9,406.51
3.51	CUSTOM ENGINEERED WHEELS (CEW)		1851 FOX FARM RD			WARSAW	IN	46580-2142			UNSECURED TRADE CLAIM					\$31,455.27
3.52	D&D GLOBAL INC		2672 ROCK RIDGE DR			ROCK VALLEY	IA	51247-1634			UNSECURED TRADE CLAIM					\$764.86
3.53	DAN DEPREY		807 PROMONTORY PL			SAINT PAUL	MN	55123-2297			UNSECURED TRADE CLAIM					\$1,294.79
3.54	DAVINCI SOLUTIONS		2534 CAMPBELL ST			KANSAS CITY	MO	64108-2730			UNSECURED TRADE CLAIM					\$390.25
3.55	DIAMOND VOGEL PAINTS		1020 ALBANY PL SE			ORANGE CITY	IA	51041-1977			UNSECURED TRADE CLAIM					\$10,221.00
3.56	DIAMONDBACK DELIVERY, INC.		9100 N WALROND AVE			KANSAS CITY	MO	64156-1058			UNSECURED TRADE CLAIM					\$1,584.50
3.57	DISTEFANO SALES CO. INC		9001 EXCHANGE AVE			FRANKLIN PARK	IL	60131-2815			UNSECURED TRADE CLAIM					\$2,607.54
3.58	DSV AIR & SEA INC		NO.1 38F.CENTER TOWER 1 GRAND GATEW			SHANGHAI		200030	CN		UNSECURED TRADE CLAIM					\$1,308.12
3.59	DULTMIER SALES LLC		13808 INDUSTRIAL RD			OMAHA	NE	68137-1104			UNSECURED TRADE CLAIM					\$1,625.50
3.60	DUN-LAP MANUFACTURING CO.		2921 GREEN ST			UNIONVILLE	MO	63565-1487			UNSECURED TRADE CLAIM					\$20,993.97
3.61	DURAMATIC PRODUCTS		799 WEST BARNARD STREET			GLENNVILLE	GA	30427			UNSECURED TRADE CLAIM					\$10,535.66
3.62	EAST PENN MANUFACTURING CO INC		50 W JEFFERSON ST			TOPTON	PA	19562-1432			UNSECURED TRADE CLAIM					\$826.60
3.63	EEZER PRODUCTS INC		4734 E HOME AVE			FRESNO	CA	93703-4509			UNSECURED TRADE CLAIM					\$6,711.90
3.64	EFC INTERNATIONAL		1940 CRAIGSHIRE			SAINT LOUIS	MO	63146-4008			UNSECURED TRADE CLAIM					\$560.00
3.65	ELEXTREX INC		6 N WALNUT ST			HUTCHINSON	KS	67501-7105			UNSECURED TRADE CLAIM					\$2,550.00
3.66	ELWOOD STAFFING SERVICES INC		2506 25TH STREET			COLUMBUS	IN	47201			UNSECURED TRADE CLAIM					\$1,989.33
3.67	ENGINEERED SALES INC		18 PROGRESS PKWY			MARYLAND HEIGHTS	MO	63043-3706			UNSECURED TRADE CLAIM					\$720.00
3.68	EPG MEDIA LLC		10406 6TH AVE N #210			MINNEAPOLIS	MN	55441			UNSECURED TRADE CLAIM					\$1,445.00
3.69	ESKEW'S FINE JEWELERS INC.		446 SE STATE ROUTE 291			LEES SUMMIT	MO	64063-2914			UNSECURED TRADE CLAIM					\$1,941.30
3.70	EVCO PLASTICS		100 EVCO DRIVE			CALHOUN	GA	30701-3603			UNSECURED TRADE CLAIM					\$22,687.20
3.71	EVERGY		1200 MAIN ST			KANSAS CITY	MO	64105			UNSECURED TRADE CLAIM					\$211.53
3.72	EXHIBIT ASSOCIATES, INC.		1925 BEDFORD RD			KANSAS CITY	MO	64116-4438			UNSECURED TRADE CLAIM					\$567.18
3.73	EXT, INC.		1324 KEARNEY RD			EXCELSIOR SPRINGS	MO	64024-1759			UNSECURED TRADE CLAIM					\$18,182.00
3.74	FASTENAL COMPANY		2001 THEUER BLVD			WINONA	MN	55987-1500			UNSECURED TRADE CLAIM					\$7,971.41
3.75	FASTENERS FOR RETAIL, INC		PO BOX 74049			CLEVELAND	OH	44191-4049			UNSECURED TRADE CLAIM					\$427.50

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In re: Billy Goat Industries, Inc.

Case No. 20-10575

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Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT	UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
3.76	FEDERAL EXPRESS CORP		RUE DES ATELIERS 9			MEYRIN	GE	1217	CH		UNSECURED TRADE CLAIM					\$28.62
3.77	FEDERAL HOSE MFG		25 FLORENCE AVE			PAINESVILLE	OH	44077-1103			UNSECURED TRADE CLAIM					\$2,316.00
3.78	FLAMBEAU CORPORATION		NW 5581			MINNEAPOLIS	MN	55485-5581			UNSECURED TRADE CLAIM					\$4,235.05
3.79	FOX VALLEY SPRING COMPANY		N915 CRAFTSMEN DR			GREENVILLE	WI	54942-8682			UNSECURED TRADE CLAIM					\$4,394.50
3.80	FP MAILING SOLUTIONS		140 N MITCHELL CT			ADDISON	IL	60101-7200			UNSECURED TRADE CLAIM					\$145.60
3.81	FRONTIER BAG, INC		5720 MO-150 HWY			KANSAS CITY	MO	64147			UNSECURED TRADE CLAIM					\$1,945.00
3.82	GATES CORPORATION		609 E LAURA ST			TONTITOWN	AR	72762-4180			UNSECURED TRADE CLAIM					\$12,598.23
3.83	GENERAL TRANSMISSIONS		ZI DU BOIS JOLY NO4-BP317			LES HABIAS CEDEX	YT	85503	FR		UNSECURED TRADE CLAIM					\$10,638.00
3.84	GIE/OPEI LLC		DEPARTMENT 8272			CAROL STREAM	IL	60122-8272			UNSECURED TRADE CLAIM					\$12,262.50
3.85	GLOBAL CONTACT INT'L. PUB. CORP		16 W MAIN ST STE C			MARLTON	NJ	08053-2092			UNSECURED TRADE CLAIM					\$145.00
3.86	GLOBAL DIGITAL INSTRUMENTS LLC		151 PERINTON PKWY			FAIRPORT	NY	14450-9104			UNSECURED TRADE CLAIM					\$1,974.00
3.87	GOLF COURSE SUPERINTENDENTS		1421 RESEARCH PARK DR			LAWRENCE	KS	66049-3858			UNSECURED TRADE CLAIM					\$455.00
3.88	GREEN LEAF, INC		9490 N BALDWIN STREET			FONTANET	IN	47851			UNSECURED TRADE CLAIM					\$321.92
3.89	GROUP C MEDIA INC.		44 APPLE ST STE 3			TINTON FALLS	NJ	07724-2672			UNSECURED TRADE CLAIM					\$2,500.00
3.90	GT MIDWEST		2202 S WEST ST			WICHITA	KS	67213			UNSECURED TRADE CLAIM					\$3,808.50
3.91	GUARDIAN COUPLINGS, LLC		24989 NETWORK PL			CHICAGO	IL	60673-1249			UNSECURED TRADE CLAIM					\$1,498.88
3.92	GUFFEY, DAVID & DAWN SHEETZ-GUFFEY	ROBERT O. LAMP JAMES R. COONEY DAVID L. FUCHES RYAN J. COONEY	960 PENN AVENUE	SUITE 120		PITTSBURGH	PA	15222			LITIGATION / CAUSES OF ACTION		X	X	X	UNDETERMINED
3.93	GUNTER PEST MANAGEMENT		220 W 72ND ST			KANSAS CITY	MO	64114-5742			UNSECURED TRADE CLAIM					\$320.00
3.94	GUTHRIE MACHINE WORKS INC		3101 VERONA AVE			BUFORD	GA	30518-3574			UNSECURED TRADE CLAIM					\$24,061.14
3.95	HAMPEL OIL INC		2920 FAIRFAX TRFY			KANSAS CITY	KS	66115			UNSECURED TRADE CLAIM					\$1,416.27
3.96	HANNA ACQUISITION CORP		908 W 25TH ST			KANSAS CITY	MO	64108-2326			UNSECURED TRADE CLAIM					\$6,999.85
3.97	HENNING, LLC		10101 EL MONTE ST			OVERLAND PARK	KS	66207-3633			UNSECURED TRADE CLAIM					\$1,900.00
3.98	HOLLY A CHURCH		1065 S LIBERTY AVENUE			ALLIANCE	OH	44601-4061			UNSECURED TRADE CLAIM					\$12,000.00
3.99	HOOSIER STAMPING & MFG CO		399 INDUSTRIAL PARK DR			GRAYVILLE	IL	62844-3242			UNSECURED TRADE CLAIM					\$187,992.00
3.100	HYDRO-GEAR LP		120 SOUTH LASALLE ST			CHICAGO	IL	60603-3403			UNSECURED TRADE CLAIM					\$72,165.56
3.101	ICF INDUSTRIES, INC.		617 S. MAIN ST / PO BOX 210			PLEASANT HILL	MO	64080			UNSECURED TRADE CLAIM					\$143,668.20
3.102	IGUS INC		257 FERRIS AVE			RUMFORD	RI	02916-1033			UNSECURED TRADE CLAIM					\$5,530.93
3.103	INDAK MANUFACTURING CORP		1915 TECHNY RD			NORTHBROOK	IL	60062-5307			UNSECURED TRADE CLAIM					\$1,434.00
3.104	INNOVATIVE COMPONENTS, INC		1050 NATIONAL PKWY			SCHAUMBURG	IL	60173-4519			UNSECURED TRADE CLAIM					\$5,767.00
3.105	INSIGHT MECHANICAL CONTRACTORS, LLC		9204 E STATE ROUTE 350			RAYTOWN	MO	64133-5753			UNSECURED TRADE CLAIM					\$275.00
3.106	INTERNATIONAL EQUIPMENT COMPONENTS,		2201 E WILLOW ST UNIT D-104			SIGNAL HILL	CA	90755-2148			UNSECURED TRADE CLAIM					\$1,150.00
3.107	IPTS INC.		7221 HAVERHILL BUSINESS PKWY # 1			RIVIERA BEACH	FL	33407-1007			UNSECURED TRADE CLAIM					\$6,548.00
3.108	IRRIGATION & GREEN INDUSTRY		8280 WILLOW OAKS CORP. DR. SUITE 40			FAIRFAX	VA	22031-4518			UNSECURED TRADE CLAIM					\$375.00
3.109	ISSCO INC		1310 SE HAMBLIN RD			LEES SUMMIT	MO	64081-2942			UNSECURED TRADE CLAIM					\$648.00
3.110	J&D TUBE BENDERS, INC.		8951 ENTERPRISE WAY			SCHOFIELD	WI	54476-4537			UNSECURED TRADE CLAIM					\$489.00
3.111	JERRY MCCLEES		3873 TARTAN TRL			WHITESTOWN	IN	46075-7401			UNSECURED TRADE CLAIM					\$3,152.20
3.112	J-MAC INTERNATIONAL, LLC		1303 SOUTH LOCKNOUR LANE			HENRYVILLE	IN	47126			UNSECURED TRADE CLAIM					\$15,610.80

In re: Billy Goat Industries, Inc.  
Case No. 20-10575  
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Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT	UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
3.113	JOHNSON CO.		15401 BOTHELL WAY NE			SEATTLE	WA	98165			UNSECURED TRADE CLAIM					\$2,441.71
3.114	KASTLE GRINDING LLC		1110 SE BROADWAY DR			LEES SUMMIT	MO	64081-4603			UNSECURED TRADE CLAIM					\$662.90
3.115	KC MOWING & MORE		9615 HOWARD RD			LEES SUMMIT	MO	64086-9558			UNSECURED TRADE CLAIM					\$797.00
3.116	KEITEL, INC.		626 NW VALLEY RIDGE CIR			GRAIN VALLEY	MO	64029-8342			UNSECURED TRADE CLAIM					\$2,128.00
3.117	KELCH - A BEMIS MFG COMPANY		W2940 OLD COUNTY ROAD PP			SHEBOYGAN FALLS	WI	53085-2528			UNSECURED TRADE CLAIM					\$1,139.20
3.118	KNOTT BRAKE COMPANY		144 WEST DR			LODI	OH	44254-1062			UNSECURED TRADE CLAIM					\$657.00
3.119	KONDEX CORPORATION		1500 TECHNOLOGY DRIVE			LOMIRA	WI	53048			UNSECURED TRADE CLAIM					\$28,148.32
3.120	KOOIMA COMPANY		2638 310TH ST			ROCK VALLEY	IA	51247			UNSECURED TRADE CLAIM					\$18,366.50
3.121	L & B MARKETING SERVICES LLC		537 E 10TH AVE			BOWLING GREEN	KY	42101-2214			UNSECURED TRADE CLAIM					\$14,333.00
3.122	LAIRD CONNECTIVITY		50 SOUTH MAIN STREET SUITE 1100			AKRON	OH	44308-1831			UNSECURED TRADE CLAIM					\$5,100.00
3.123	LAKEVIEW INDUSTRIES INC		1225 LAKEVIEW DR			CHASKA	MN	55318-9506			UNSECURED TRADE CLAIM					\$23,031.32
3.124	LEE'S SUMMIT WATER UTILITY		1200 SE HAMBLEN ROAD			LEE'S SUMMIT	MO	64081			UNSECURED TRADE CLAIM					\$3,238.94
3.125	LOMONT MOLDING, LLC		1516 E MAPLELEAF DR			MOUNT PLEASANT	IA	52641-3117			UNSECURED TRADE CLAIM					\$139,023.77
3.126	LOWEN COLOR GRAPHICS		PO BOX 1528			HUTCHINSON	KS	67504			UNSECURED TRADE CLAIM					\$1,552.00
3.127	MAGURA USA CORP		724 W CLEM ST			OLNEY	IL	62450-4737			UNSECURED TRADE CLAIM					\$14,817.30
3.128	MAIN, PATRICIA	DARRON E. BERQUIST, ESQ.	C/O THE LANIER LAW FIRM PLLC	126 E. 56TH STREET	TOWER 56	NEW YORK	NY	10022			LITIGATION / CAUSES OF ACTION		X	X	X	UNDETERMINED
3.129	MAINLINE PRINTING		3500 SW TOPEKA BLVD			TOPEKA	KS	66611-2374			UNSECURED TRADE CLAIM					\$2,236.00
3.130	MARASTAR LLC		PO BOX 732997			DALLAS	TX	75373-2997			UNSECURED TRADE CLAIM					\$518.59
3.131	MCMASTER-CARR SUPPLY CO		600 NORTH COUNTY ROAD			ELMHURST	IL	60126			UNSECURED TRADE CLAIM					\$654.14
3.132	MID AMERICA PERIPHERAL SUPPORT INC.		11630 W 85TH ST			OVERLAND PARK	KS	66214-1541			UNSECURED TRADE CLAIM					\$1,039.02
3.133	MID AMERICA SALES		1128 S PAYNE STREET			OLATHE	KS	66051			UNSECURED TRADE CLAIM					\$997.90
3.134	MIDWEST CONTROL PRODUCTS CORP		206 INDUSTRIAL PARK			BUSHNELL	IL	61422-1250			UNSECURED TRADE CLAIM					\$4,203.85
3.135	MIDWEST OFFICE TECHNOLOGY, INC.		DEPT. 91			TULSA	OK	74121-1228			UNSECURED TRADE CLAIM					\$1,005.61
3.136	MIDWEST PRO MANUFACTURING INC		188 WESTVIEW DR			ROCK VALLEY	IA	51247			UNSECURED TRADE CLAIM					\$4,169.35
3.137	MILES DATA TECHNOLOGIES LLC		N7W22081 JOHNSON DR			WAUKESHA	WI	53186-1856			UNSECURED TRADE CLAIM					\$1,209.91
3.138	MILLER PRODUCTS CO.		1015 N MAIN ST			OSCEOLA	IA	50213-1075			UNSECURED TRADE CLAIM					\$53,615.98
3.139	MINER ELASTOMER PRODUCTS CORPORATION		1200 E STATE STREET			GENEVA	IL	60134-2440			UNSECURED TRADE CLAIM					\$169.68
3.140	MISSOURI PLATING COMPANY		7001 E 13TH ST			KANSAS CITY	MO	64126-2336			UNSECURED TRADE CLAIM					\$2,813.06
3.141	MISSOURI PRESSED METALS INC		1200 E BOONVILLE ST			SEDALIA	MO	65301-3322			UNSECURED TRADE CLAIM					\$1,000.00
3.142	MIZE & COMPANY INC.		2020 N KOCH INDUSTRIAL ST			KINGMAN	KS	67068-8088			UNSECURED TRADE CLAIM					\$9,718.65
3.143	MODERN LITHO-KANSAS CITY, LLC		1340 TANEY ST				MO	64116-4415			UNSECURED TRADE CLAIM					\$3,840.00
3.144	MOUSER ELECTRONICS INC		1000 NORTH MAIN STREET			MANSFIELD	TX	76063			UNSECURED TRADE CLAIM					\$2,289.00
3.145	MSC INDUSTRIAL SUPPLY		2595 SKYMARK AVE SUITE 202			MISSISSAUGA	ON	L4W 4L5	CA		UNSECURED TRADE CLAIM					\$2,228.82
3.146	NELSON STUD WELDING, INC.		7900 WEST RIDGE ROAD			ELRIA	OH	44035			UNSECURED TRADE CLAIM					\$1,520.00
3.147	NEUINTEL LLC		300 SPECTRUM CENTER DR STE 1020			IRVINE	CA	92618-4999			UNSECURED TRADE CLAIM					\$2,106.00
3.148	NEXTPAGE, INC		8300 NE UNDERGROUND DR. / PILLAR 122			KANSAS CITY	MO	64141			UNSECURED TRADE CLAIM					\$1,326.53
3.149	NORAM		4360 N GREEN BAY AVE			MILWAUKEE	WI	53209-7032			UNSECURED TRADE CLAIM					\$12,253.71
3.150	NOTT COMPANY		3100 E FRONTAGE RD			KAUKAUNA	WI	54130-9615			UNSECURED TRADE CLAIM					\$305.52



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Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
3.151	NUVIDIA		10575 WIDMER ROAD			LENEXA	KS	66215-2096			UNSECURED TRADE CLAIM				\$233.35
3.152	ORSCHLON PRODUCTS LLC		7071 SOLUTIONS CTR			CHICAGO	IL	60677-7000			UNSECURED TRADE CLAIM				\$1,915.00
3.153	OWEN LUMBER CO.		312 SE MAIN ST			LEES SUMMIT	MO	64063-2334			UNSECURED TRADE CLAIM				\$4,771.35
3.154	PACE ANALYTICAL SERVICES, INC.		1800 ELM STREET SE			MINNEAPOLIS	MN	55414			UNSECURED TRADE CLAIM				\$525.00
3.155	PACIFIC ENGINEERING COMMERCIAL DIV.		624 W JOEL ST			LINCOLN	NE	68521-3700			UNSECURED TRADE CLAIM				\$22,090.00
3.156	PARKER HANNIFIN CORPORATION		7975 COLLECTION CENTER DR			CHICAGO	IL	60693-0079			UNSECURED TRADE CLAIM				\$62,919.00
3.157	PENGO CORPORATION		7194 SOLUTIONS CTR			CHICAGO	IL	60677-7001			UNSECURED TRADE CLAIM				\$1,825.85
3.158	PENSION BENEFIT GUARANTY BOARD (PBGC)		1200 K STREET, N.W.			WASHINGTON	DC	20005			UNFUNDED PENSION AND RETIREMENT PLANS		X	X	UNDETERMINED
3.159	PENTAIR WATER GROUP INC		13771 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0001			UNSECURED TRADE CLAIM				\$29,465.40
3.160	PIONEER PALLET BROKERAGE COMPANY IN		PO BOX 34577			EAST KANSAS CITY	MO	64116			UNSECURED TRADE CLAIM				\$17,502.50
3.161	PIVOT POINT INC		761 INDUSTRIAL LN			HUSTISFORD	WI	53034			UNSECURED TRADE CLAIM				\$632.20
3.162	PIX NORTH AMERICA, INC.		1222 E VOORHEES ST			DANVILLE	IL	61834-6249			UNSECURED TRADE CLAIM				\$3,663.56
3.163	PRAXAIR DISTRIBUTION INC		7000 HIGH GROVE BLVD			BURR RIDGE	IL	60527			UNSECURED TRADE CLAIM				\$5,382.07
3.164	PREMIER LUBRICANTS LLC		2503 SW LOCUST ST			OAK GROVE	MO	64075-9037			UNSECURED TRADE CLAIM				\$140.00
3.165	PRO METAL WORKS		804 BURTON BLVD			DEFOREST	WI	53532-1286			UNSECURED TRADE CLAIM				\$32,634.72
3.166	PROFORM POWDERED METALS		700 MARTHA ST			PUNXSUTAWNEY	PA	15767-1838			UNSECURED TRADE CLAIM				\$1,309.03
3.167	PROMANPTO LLC		1553 VIA MONSERATE			FALLBROOK	CA	92028-8726			UNSECURED TRADE CLAIM				\$4,106.57
3.168	QA1 PRECISION PRODUCTS		9574 WEST 217TH STREET			LAKEVILLE	MN	55044-6720			UNSECURED TRADE CLAIM				\$1,386.00
3.169	R R DONNELLEY & SONS COMPANY		7810 SOLUTION CTR			CHICAGO	IL	60677-0001			UNSECURED TRADE CLAIM				\$129.00
3.170	R&R TECHNOLOGIES L.L.C.		7560 E COUNTY LINE RD			EDINBURGH	IN	46124-1100			UNSECURED TRADE CLAIM				\$30,594.54
3.171	REAL GREEN SYSTEMS INC		4375 PINEVIEW DR			COMMERCE TOWNSHIP	MI	48390-4129			UNSECURED TRADE CLAIM				\$212.25
3.172	RETLAW INDUSTRIES INC		520 S INDUSTRIAL DR			HARTLAND	WI	53029-2324			UNSECURED TRADE CLAIM				\$770.00
3.173	RJR INCORPORATED		8081 FLINT ST			LENEXA	KS	66214-3335			UNSECURED TRADE CLAIM				\$1,422.83
3.174	RONSON MANUFACTURING CORPORATION		3000 S JACKSON DR			INDEPENDENCE	MO	64057-1570			UNSECURED TRADE CLAIM				\$173,025.24
3.175	RUBBER & PLASTICS CO.		3650 LAPEER RD			AUBURN HILLS	MI	48326-1730			UNSECURED TRADE CLAIM				\$900.38
3.176	S & S MARKETING AND SALES		125 HUNTER GREEN LANE			MOORSEVILLE	NC	28115-8296			UNSECURED TRADE CLAIM				\$118.32
3.177	S&D PRODUCTS, INC.		1390 SCHIFERL RD			BARTLETT	IL	60103-1701			UNSECURED TRADE CLAIM				\$11,415.32
3.178	SEALED AIR CORPORATION		26077 NETWORK PL			CHICAGO	IL	60673-1260			UNSECURED TRADE CLAIM				\$646.34
3.179	SHOPPAS MID AMERICA LLC		1301 N CORRINGTON AVE			KANSAS CITY	MO	64120-1940			UNSECURED TRADE CLAIM				\$11,578.63
3.180	SHUR-CO LLC		2309 SHUR LOK STREET			YANKTON	SD	57078-1210			UNSECURED TRADE CLAIM				\$4,462.50
3.181	SILVERSTONE, INC		4350 MCKINLEY ST			OMAHA	NE	68112-1643			UNSECURED TRADE CLAIM				\$7,127.80
3.182	SMARTEQUIP		20 GLOVER AVE, 5TH FLOOR NORTH			NORWALK	CT	06850-1219			UNSECURED TRADE CLAIM				\$2,003.50
3.183	SMITTY'S LAWN & GARDEN		2300 N ROGERS RD			OLATHE	KS	66062-4993			UNSECURED TRADE CLAIM				\$111.30
3.184	SPIRE		DRAWER 2			SAINT LOUIS	MO	63171-0002			UNSECURED TRADE CLAIM				\$1,642.47
3.185	SPRAYER SPECIALTIES INC		4151 SE CAPITOL CIRCLE			GRIMES	IA	50111-4854			UNSECURED TRADE CLAIM				\$8,467.35
3.186	SPRAYING SYSTEMS CO.		NORTH AVE. AND SCHMALE ROAD / PO BOX 7900			CHICAGO	IL	60187-7901			UNSECURED TRADE CLAIM				\$1,903.20
3.187	STENS SPECIALTY BRANDS LLC		1919 HOSPITALITY DRIVE			JASPER	IN	47546			UNSECURED TRADE CLAIM				\$670.00

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Creditors Who Have NONPRIORITY Unsecured Claims

LINE	NONPRIORITY CREDITOR'S NAME	CREDITOR NOTICE NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	DATE INCURRED	BASIS FOR CLAIM	SUBJECT TO OFFSET (Y/N)	CONTINGENT UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
3.188	STERLING SPRING, LLC		5432 W 54TH ST			CHICAGO	IL	60638-2905			UNSECURED TRADE CLAIM				\$3,092.00
3.189	SUN MARKETING GROUP OF		8297 CHAMPIONS GATE BLVD # 172			CHAMPIONS GATE	FL	33896-8387			UNSECURED TRADE CLAIM				\$3,725.71
3.190	SUNBELT RENTALS INC		1450 HOWELL MILL RD NW			ATLANTA	GA	30318-4224			UNSECURED TRADE CLAIM				\$891.16
3.191	SUPERIOR GEARBOX COMPANY		201 INDUSTRIAL DRIVE			BUFFALO	MO	65622			UNSECURED TRADE CLAIM				\$8,789.43
3.192	T&W STEEL CO.		1612 SW JEFFERSON ST			LEES SUMMIT	MO	64081-3106			UNSECURED TRADE CLAIM				\$63,070.61
3.193	TMCO INC		701 S 6TH ST			LINCOLN	NE	68508-3037			UNSECURED TRADE CLAIM				\$23,707.18
3.194	TOMPKINS INDUSTRIES, INC		75 REMITTANCE DR, SUITE 6210			CHICAGO	IL	60675-6210			UNSECURED TRADE CLAIM				\$3,781.18
3.195	TRANSPORTATION LOGISTICS SYSTEMS, I		2510 E 85TH ST			KANSAS CITY	MO	64132-2616			UNSECURED TRADE CLAIM				\$6,590.44
3.196	TRITZ PALLET INC		1811 INDUSTRIAL ROAD SOUTHWEST / PO BOX 6			LEMARS	IA	51031			UNSECURED TRADE CLAIM				\$800.00
3.197	TUFF TORQ CORPORATION		5943 COMMERCE BLVD			MORRISTOWN	TN	37814-1051			UNSECURED TRADE CLAIM				\$66,450.24
3.198	ULINE INC		12575 ULINE DRIVE			PLEASANT PRAIRIE	WI	53158-3686			UNSECURED TRADE CLAIM				\$793.89
3.199	UNIQUE LABEL, INC.		127 W MARKEY RD			BELTON	MO	64012-1721			UNSECURED TRADE CLAIM				\$1,216.72
3.200	UNITTECH INC		2300 NE INDEPENDENCE AVE			LEES SUMMIT	MO	64064-2320			UNSECURED TRADE CLAIM				\$2,325.60
3.201	UNIVERSAL FOREST PRODUCTS, INC		2801 E BELTLINE AVE NE			GRAND RAPIDS	MI	49525			UNSECURED TRADE CLAIM				\$6,379.22
3.202	VANGUARD LABEL, INC.		8800 NE UNDERGROUND DR			KANSAS CITY	MO	64161-9776			UNSECURED TRADE CLAIM				\$648.00
3.203	VIKING REPS. INC		192 CLIFFORD ST			NEWARK	NJ	07105-1903			UNSECURED TRADE CLAIM				\$5,004.48
3.204	W W GRAINGER INC		6050 SOUTHWEST FREEWAY, 2255			HOUSTON	TX	77057-7514			UNSECURED TRADE CLAIM				\$177.39
3.205	WALSH-JETER & ASSOCIATES		PMB 171 8765 SPRING CYPRESS RD, STE			SPRING	TX	77379-3195			UNSECURED TRADE CLAIM				\$4,897.07
3.206	WATKINS LITHOGRAPHIC, INC.		133 W 10TH AVE			KANSAS CITY	MO	64116-4206			UNSECURED TRADE CLAIM				\$1,844.44
3.207	WAYTEK INC		2440 GALPIN CT			CHANHASSEN	MN	55317-4621			UNSECURED TRADE CLAIM				\$151.20
3.208	WCA WASTE CORPORATION		1330 POST OAK BLVD, 7TH FLOOR			HOUSTON	TX	77056			UNSECURED TRADE CLAIM				\$7,861.24
3.209	WEBOLUTIONS INC		6300 S SYRACUSE WAY STE 100			CENTENNIAL	CO	80111-6721			UNSECURED TRADE CLAIM				\$50.00
3.210	WEILER CORPORATION		1 WEILER DRIVE			CRESCO	PA	18326			UNSECURED TRADE CLAIM				\$21,015.00
3.211	WEIMER BEARING & TRANSMISSION INC		N112W13131 MEQUON RD			GERMANTOWN	WI	53022-3612			UNSECURED TRADE CLAIM				\$32,796.14
3.212	WELLS FARGO COMMERCIAL		601 CALIFORNIA ST, 7TH FLOOR			SAN FRANCISCO	CA	94108			UNSECURED TRADE CLAIM				\$373.22
3.213	WESCON CONTROLS LLC		2533 S WEST ST			WICHITA	KS	67217-1025			UNSECURED TRADE CLAIM				\$67,702.65
3.214	WESTROCK RKT COMPANY		1211 HARTSVILLE PIKE			GALLATIN	TN	37066-4608			UNSECURED TRADE CLAIM				\$4,592.18
3.215	WHOLESALE BATTERIES INC		605 KANSAS AVE.			KANSAS CITY	KS	66105			UNSECURED TRADE CLAIM				\$6,005.65
3.216	WILMINGTON TRUST N.A.		50 SOUTH SIXTH STREET	SUITE 1290		MINNEAPOLIS	MN	55402		12/20/2010	INDENTURE TRUSTEE FOR 6.875% UNSECURED NOTES		X		\$195,462,000.00
3.217	WINDSTREAM		PO BOX 9001908			LOUISVILLE	KY	40290-1908			UNSECURED TRADE CLAIM				\$19,770.23
3.218	WIRANT SALES INC		4551 MAUREEN CIR			LIVERMORE	CA	94550-8002			UNSECURED TRADE CLAIM				\$2,260.12
3.219	WISCONSIN STAMPING & MANUFACTURING		N110W13455 PATTON CT N			GERMANTOWN	WI	53022-4470			UNSECURED TRADE CLAIM				\$561.00
3.220	WURTH REVCAR FASTENERS INC		3845 THIRLAND RD			ROANOKE	VA	24003			UNSECURED TRADE CLAIM				\$92,272.15
3.221	XPO LOGISTICS INC		27724 NETWORK PL			CHICAGO	IL	60673-1277			UNSECURED TRADE CLAIM				\$25,915.00
3.222	XYLEM INC		1 INTERNATIONAL DR			RYE BROOK	NY	10573-1058			UNSECURED TRADE CLAIM				\$6,716.74
3.223	ZARCO, INC.		14611 EBY ST			OVERLAND PARK	KS	66221-2214			UNSECURED TRADE CLAIM				\$1,581.24
<b>TOTAL:</b>															<b>\$214,120,005.30</b>

In re: Billy Goat Industries, Inc.

Case No. 20-10575

Schedule E/F, Part 3

Notice Parties to Creditors Who Have Unsecured Claims

LINE	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	ON WHICH LINE IN PART 1 OR PART 2 IS THE RELATED CREDITOR (IF ANY) LISTED? IF NOT LISTED, EXPLAIN
4.1	AMERICAN HONDA MOTOR COMPANY INC	DAN WAHN	1919 TORRANCE BLVD		TORRANCE	CA	90501-2746		3.10
4.2	CDW LIMITED	BRUCE KURKIEWICZ	200 N MILWAUKEE AVE		VERNON HILLS	IL	43785		3.31
4.3	CURTIS, HEINZ, GARRETT & O'KEEFE, P.C.	ROBERT E. JONES	130 S. BEMISTON, SUITE 200		CLAYTON	MO	63105		2.21
4.4	HYDRO-GEAR LP	MIKE MCCOY	120 SOUTH LASALLE ST		CHICAGO	IL	60603-3403		3.100
4.5	LYNCH, SHARP & ASSOCIATES, LLC.	ELIZABETH S. LYNCH	9229 WARD PARKWAY, SUITE 370		KANSAS CITY	MO	64114		3.101
4.6	MISSOURI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY UNIT	301 W HIGH ST	HARRY S TRUMAN STATE OFFICE BUILDING	JEFFERSON CITY	MO	65101		2.109
4.7	MISSOURI DEPARTMENT OF REVENUE	BANKRUPTCY UNIT, JOHN WHITEMAN	PO BOX 475		JEFFERSON CITY	MO	65105-0475		2.109
4.8	PRYOR CASHMAN LLP	SETH H LIEBERMAN	7 TIMES SQUARE		NEW YORK	NY	10036		3.216
4.9	R R DONNELLEY & SONS COMPANY	WILLIAM GUST	7810 SOLUTION CTR		CHICAGO	IL	60677-0001		3.169
4.10	SIMPSON, LOGBACK, LYNCH, NORRIS, P.A.	JEFFREY A. BULLINS	7400 W 100TH ST., SUITE 600		OVERLAND PARK	KS	66210		3.120
4.11	WILMINGTON TRUST NA	PETER FINKEL	50 SOUTH SIXTH ST STE 1290		MINNEAPOLIS	MN	55402		3.216

In re: Billy Goat Industries, Inc.  
Case No. 20-10575  
Schedule G  
Executory Contracts and Unexpired Leases

LINE	NAME OF OTHER PARTIES WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	STATE WHAT THE CONTRACT OR LEASE IS FOR AND THE NATURE OF THE DEBTOR'S INTEREST	STATE THE TERM REMAINING
2.1	A TO Z EQUIPMENT RENTALS	1313 E BASELINE RD		GILBERT	AZ	85233-1216		TERMS AND CONDITIONS	
2.2	A TO Z RENTALL, INC.	9067 FM 78		CONVERSE	TX	78109-1220		TERMS AND CONDITIONS	
2.3	A.E. SALES INC.	#23B 7471 EDGAR INDUSTRIAL BEND		RED DEER	AB	T4P 3Z5	CA	SALES REPRESENTATIVE AGREEMENT	12/31/2008
2.4	ABLE TOOL & RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.5	ABLE TOOL RENTAL & EQUIPMENT SALES, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.6	ACCORD MANUFACTURING	N172W20950 EMERY WAY CT		JACKSON	WI	53037-9358		BAILMENT AGREEMENT	
2.7	ACCORD MANUFACTURING	N172W20950 EMERY WAY CT		JACKSON	WI	53037-9358		BAILMENT AGREEMENT	
2.8	ACCORD MANUFACTURING	N172W20950 EMERY WAY CT		JACKSON	WI	53037-9358		BAILMENT AGREEMENT	
2.9	ACCORD MANUFACTURING	N172W20950 EMERY WAY CT		JACKSON	WI	53037-9358		BAILMENT AGREEMENT	
2.10	ACKLANDS-GRAINGER INC.	90 WEST BEAVER CREEK ROAD		RICHMOND HILL	ON	L4B 1E7	CA	SUPPLY AGREEMENT	
2.11	ACME DOCK SPECIALISTS, INC.	3030 GILLHAM RD		KANSAS CITY	MO	64108-3119		SERVICE AGREEMENT	12/5/2016
2.12	ACTION RENTAL	11716 ALGONQUIN RD		HUNTLEY	IL	60142		TERMS AND CONDITIONS	
2.13	ADVANCED INDUSTRIAL PRODUCTS, INC.	2125 WHITNEY AVE.		GRETN	LA	70053		TERMS AND CONDITIONS	
2.14	ALDRICH TOOL RENTAL	19828 US HIGHWAY 10		VERNDAL	MN	56481-4163		TERMS AND CONDITIONS	
2.15	ALL PURPOSE RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.16	ALLEGIAN TECHNOLOGY	10983 GRANADA LN		LEAWOOD	KS	66211-1401		MAINTENANCE AGREEMENT	
2.17	ALLEGIAN TECHNOLOGY	10983 GRANADA LN		LEAWOOD	KS	66211-1401		SERVICE AGREEMENT	8/29/2018
2.18	ALMIGHTY RENTALS	3231 SHELL RD		GEORGETOWN	TX	78628-2122		TERMS AND CONDITIONS	
2.19	ALTAQUIP, LLC	PO BOX 712116		CINCINNATI	OH	45271		DEALER AGREEMENT	
2.20	ALTAQUIP, LLC	PO BOX 712116		CINCINNATI	OH	45271		TERMS AND CONDITIONS	
2.21	AMERICAN ROAD MACHINERY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.22	ARBOR TECH SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.23	ART'S RENTAL EQUIPMENT, INC.	215 EAST SIXTH STREET		WILDER	KY	41071		TERMS AND CONDITIONS	
2.24	ATLANTIC ASPHALT & EQ CO OF FLORIDA, INC	500 NE 1ST AVENUE		HALLANDALE	FL	33009		DEALER AGREEMENT	
2.25	ATLANTIC ASPHALT & EQUIPMENT CO	500 NE 1ST AVENUE		HALLANDALE	FL	33009		TERMS AND CONDITIONS	
2.26	ATLANTIC ASPHALT & EQUIPMENT CO INC	500 NE 1ST AVENUE		HALLANDALE	FL	33009		TERMS AND CONDITIONS	
2.27	AURORA RENTS INC.	17460 AURORA AVE N		SHORELINE	WA	98133-6300		TERMS AND CONDITIONS	
2.28	AUSTIN POWER EQUIPMENT	5202 US HIGHWAY 250 N		NORWALK	OH	44857-9364		TERMS AND CONDITIONS	
2.29	AUTRAN MAB	Z.A. DE LA HORSIERE		ROGNONAS	13	13870	FR	TERMS AND CONDITIONS	
2.30	AVID TRAFFIC SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.31	B & C LEASING, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.32	B.E.T. LTD	121 37TH STREET		MOLINE	IL	61265		TERMS AND CONDITIONS	
2.33	BADGER CONTRACTORS RENTAL & SUPPLY	3315 INTERTECH DR		BROOKFIELD	WI	53045-5114		TERMS AND CONDITIONS	
2.34	BANDON SUPPLY INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.35	BB MACHINE TOOL, LLC	1701 SW TIMBERLINE RD		OAK GROVE	MO	64075-5204		SERVICE AGREEMENT	5/26/2017
2.36	BENCHMARK TOOL SUPPLY LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.37	BENNY'S SPRAY CENTER	6095 JACKSON RD		ANN ARBOR	MI	48103		TERMS AND CONDITIONS	
2.38	BERMO, INC.	1310 E HIGHWAY 96		WHITE BEAR	MN	55110		BAILMENT AGREEMENT	
2.39	BERMO, INC.	1310 E HIGHWAY 96		WHITE BEAR	MN	55110		HOLD HARMLESS AGREEMENT	
2.40	BERMO, INC.	1310 E HIGHWAY 96		WHITE BEAR	MN	55110		HOLD HARMLESS AGREEMENT	
2.41	BIG MOOSE RENTAL CENTER	1333 E. DOMINICK ST.		ROME	NY	13440		TERMS AND CONDITIONS	
2.42	BIG RED RENTALS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.43	BIG ROCK SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.44	BILLY GOAT FAMILY LIMITED PARTNERSHIP	PO BOX 308		LEE'S SUMMIT	MO	64063		SHAREHOLDERS AND CORPORATION AGREEMENT	12/28/2009
2.45	BILLY GOAT FAMILY LIMITED PARTNERSHIP	PO BOX 308		LEE'S SUMMIT	MO	64063		NOTE	1/30/2015
2.46	BKD CORPORATE FINANCE, LLC	910 E SAINT LOUIS ST STE 200		SPRINGFIELD	MO	65806-2568		LETTER OF UNDERSTANDING	
2.47	BLACK CAT INC.	301-305 NORTHFIELD ROAD HARBORNE		BIRMINGHAM	WM	817 OTG	GB	TERMS AND CONDITIONS	
2.48	BLUE CROSS BLUE SHIELD OF KANSAS CITY GOOD HEALTH HMO, INC. D/B/A BLUE-CARE	1133 SW TOPEKA BLVD.		TOPEKA	KS	66629-0001		SERVICE AGREEMENT	6/30/2012
2.49	BOB MCCELLAND SALES CO.	120 VICTORY RD		BUFFALO	MO	65622-6247		SALES REPRESENTATIVE AGREEMENT	12/31/2008
2.50	BOELS VERHUUR B.V.	DR. NOLENSLAAN 116		SITTARD	12	6136 GV	NL	SALES AGREEMENT	
2.51	BOTTENS EQUIPMENT RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.52	BOZZELLI ENTERPRISE INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.53	BRADFORD RENTAL SALES & SERVICE LTD.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.54	BREAUX BRIDGE SALES & RENTALS	522 EAST BRIDGE STREET		BREAUX BRIDGE	LA	70517		TERMS AND CONDITIONS	
2.55	BROADLINE EQUIPMENT RENTALS LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.56	BROADWAY RENTAL EQUIPMENT CO.	118 ROCK QUARRY RD., SUITE B		STOCKBRIDGE	GA	30281		TERMS AND CONDITIONS	
2.57	BRONCO POWER EQUIPMENT	5010 N ROCKWELL AVE		BETHANY	OK	73008-2432		TERMS AND CONDITIONS	
2.58	BRUGGINKS INC	PO BOX 908		SANDIA PARK	NM	87047-0908		TERMS AND CONDITIONS	
2.59	BUILDERS RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	

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2.60	BULLDOG EQUIPMENT SALES	125 HUNTER GREEN LANE		MOORESVILLE	NC	28115		SALES REPRESENTATIVE AGREEMENT	12/31/2020
2.61	BUTTS RENTAL INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.62	C & C EQUIPMENT RENTAL, INC.	PO BOX 1022		MCALISTER	OK	74502-1022		TERMS AND CONDITIONS	
2.63	CAL GROVE RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.64	CAL WEST RENTALS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.65	CANON FINANCIAL SERVICES INC	14904 COLLECTION CENTER DR		CHICAGO	IL	60693-0149		EQUIPMENT LEASE	8/28/2015
2.66	CANON FINANCIAL SERVICES INC	14904 COLLECTION CENTER DR		CHICAGO	IL	60693-0149		EQUIPMENT LEASE	8/18/2018
2.67	CANON FINANCIAL SERVICES INC	14904 COLLECTION CENTER DR		CHICAGO	IL	60693-0149		EQUIPMENT LEASE	8/3/2019
2.68	CARMECO, INC.	301 CARMECO ROAD	PO BOX 871	LEBANON	MO	65536-0871		BAILMENT AGREEMENT	
2.69	CAROLINA CONSTRUCTION EQUIPMENT, LLC	224 FREMONT DR		SIMPSONVILLE	SC	29680		TERMS AND CONDITIONS	
2.70	CAROLINA CUSTOMS AND RENTALS	AVDA. NAVARRO REVERTER 12		VALENCIA	ES	46004	ES	TERMS AND CONDITIONS	
2.71	CASALE RENT-ALL	1641 ROUTE 9		CLIFTON PARK	NY	12065		TERMS AND CONDITIONS	
2.72	CAVALIER INDUSTRIES LTD	#8 26004 TWP 544		STURGEON COUNTY	AB	T8T 0B6	CA	TERMS AND CONDITIONS	
2.73	CAVALIER INDUSTRIES LTD	#8 26004 TWP 544		STURGEON COUNTY	AB	T8T 0B6	CA	DEALER AGREEMENT	
2.74	CENTER POINT RENTALS	4204 LEWIS ACCESS RD		CENTER POINT	IA	52213		TERMS AND CONDITIONS	
2.75	CENTERPOINT ENERGY	1425 GREENWAY DR #165		IRVING	TX	75038		CONFIRMATION	12/31/2020
2.76	CENTERPOINT ENERGY SERVICES INC	1425 GREENWAY DR #165		IRVING	TX	75038		NOTICE	
2.77	CENTERPOINT ENERGY SERVICES INC	1425 GREENWAY DR #165		IRVING	TX	75038		CONFIRMATION	12/31/2019
2.78	CENTRAL EQUIPMENT RENTAL LLC	791 RED MILE RD		LEXINGTON	KY	40504		TERMS AND CONDITIONS	
2.79	CHAMPION RENTALS INC	CALLE ANGELS, S / N - NAU 3 C		CERVELLO BARCELONA		8758	SPAIN	TERMS AND CONDITIONS	
2.80	CHELMSFORD RENTALS, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.81	CHESTER LEASING INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.82	CHRISTENSEN RENTALS, LLC	AV. DE LAS AMERICAS NO. 4001		PUEBLA, PUE.	PU	72340	MX	DEALER AGREEMENT	
2.83	CHRISTENSON RENTALS LLC	AV. DE LAS AMERICAS NO. 4001		PUEBLA, PUE.	PU	72340	MX	TERMS AND CONDITIONS	
2.84	CHRISTOPHER EQUIPMENT INC.	CORSO ASTI 10		ALBA CUNEO	IT	12051	IT	TERMS AND CONDITIONS	
2.85	CIMARRON LUMBER & SUPPLY CO	4000 MAIN ST		KANSAS CITY	MO	64111-2313		VENDOR COMPLIANCE AGREEMENT	
2.86	CIMARRON LUMBER AND SUPPLY COMPANY	4000 MAIN ST		KANSAS CITY	MO	64111-2313		TERMS AND CONDITIONS	
2.87	CIME SRO	MAR CANTABRICO 20		DF	MX	11400	MX	INTERNATIONAL DISTRIBUTOR AGREEMENT	12/1/2016
2.88	CIME SRO	MAR CANTABRICO 20		DF	MX	11400	MX	JOINDER	
2.89	CIMMARON ELECTRIC INC.	1831 SW MARKET ST		LEES SUMMIT	MO	64082-2319		SERVICE AGREEMENT	11/23/2016
2.90	CITY OF LONE JACK, MISSOURI	NO ADDRESS AVAILABLE						MEMORANDUM OF UNDERSTANDING	
2.91	CITY WIDE MAINTENANCE CO., INC.	15447 W 100TH TER		LENEXA	KS	66219-1289		SERVICE AGREEMENT	7/15/2019
2.92	CITY WIDE MAINTENANCE CO., INC.	15447 W 100TH TER		LENEXA	KS	66219-1289		SERVICE AGREEMENT	7/13/2018
2.93	CNY POWER SPORTS LLC	3865 US ROUTE 11		CORTLAND	NY	13045-9717		TERMS AND CONDITIONS	
2.94	COLONIAL WILLIAMSBURG	PO BOX 1776		WILLIAMSBURG	VA	23187		EXHIBIT SPACE CONTRACT	7/28/2017
2.95	COLSON GROUP HOLDINGS, LLC	1815 MEYER ROAD SUITE 750		TERRACE	IL	60181		BAILMENT AGREEMENT	
2.96	COMMERCE BANK, N.A.	8000 FORSYTH BLVD		SAINT LOUIS	MO	63105		SECURITY AGREEMENT	
2.97	COMPLETE RENTAL	CALZADA ERMITA IZTAPALAPA NO. 1478		MEXICO, D.F.	DF	09360	MX	TERMS AND CONDITIONS	
2.98	CONTINENTAL DIVIDE MARKETING	420 CORPORATE CIR STE D		GOLDEN	CO	80401-5628		SALES REPRESENTATIVE AGREEMENT	8/31/2017
2.99	CONTINUUM RETAIL ENERGY SERVICES	1425 GREENWAY DR #165		IRVING	TX	75038		NOTICE	
2.100	CONTINUUM RETAIL ENERGY SERVICES	PO BOX 873112		KANSAS CITY	MO	64187-3112		NOTICE	
2.101	CONTINUUM RETAIL ENERGY SERVICES	PO BOX 873112		KANSAS CITY	MO	64187-3112		SALES AGREEMENT	12/31/2016
2.102	CON-WAY FREIGHT INC.	2211 OLD EARHART ROAD SUITE 100		ANN ARBOR	MI	48105-2751		PRICING AGREEMENT	9/22/2016
2.103	CONWAY RENTAL CENTER	20 ERLANG RD., SHIQIAOPU		SHAPINGBA, CHONGQING	CN	000000	CN	TERMS AND CONDITIONS	
2.104	COWETA EQUIPMENT RENTAL	2831 EAST HIGHWAY 34		NEWNAM	GA	30265		TERMS AND CONDITIONS	
2.105	CREATIVE PLANNING TPA SERVICES, LLC	3400 COLLEGE BLVD		LEAWOOD	KS	66211		SERVICE AGREEMENT	6/3/2015
2.106	CREATIVE PLANNING, INC.	3400 COLLEGE BLVD		LEAWOOD	KS	66211		SERVICE AGREEMENT	
2.107	CROWN EQUIPMENT RENTAL CO INC.	4125 HUNT RD.		FARMINGTON	MO	63640		TERMS AND CONDITIONS	
2.108	CRS RENTALS	DENINGTON ESTATE		WELLINGBOROUGH, NORTHAMPTONSHI	GB	NN8 2QL	GB	TERMS AND CONDITIONS	
2.109	D.I.Y. EQUIPMENT RENTAL & STORAGE LLC	PO BOX 26655		CHARLOTTE	NC	28221		TERMS AND CONDITIONS	
2.110	DADE PAPER & BAG LLC	3505 N 124TH ST		BROOKFIELD	WI	53005		TERMS AND CONDITIONS	
2.111	DANOR RON	9 HAZAIT ST		GAN-HAIM		4491000	ISRAEL	INTERNATIONAL DISTRIBUTOR AGREEMENT	10/20/2019
2.112	DAVINCI REPROGRAPHICS INC.	2534 CAMPBELL STREET		KC	MO	64108		MAINTENANCE AGREEMENT	4/12/2013
2.113	DECKER FAMILY EQUIPMENT CORP	219 N MILWAUKEE STREET		MILWAUKEE	WI	53202		DEALER AGREEMENT	
2.114	DECKER FAMILY EQUIPMENT CORP	219 N MILWAUKEE STREET		MILWAUKEE	WI	53202		DEALER AGREEMENT	
2.115	DELAWARE EQUIPMENT RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.116	DELAWARE RENTAL GROUP INC	300 TRAVIS LANE #17		WAUKESHA	WI	53189		DEALER AGREEMENT	
2.117	DEPREY CO.	807 PROMONTORY PL		SAINT PAUL	MN	55123-2297		SALES REPRESENTATIVE AGREEMENT	12/31/2012
2.118	DIAMOND E RENTAL	W229 N1680 WESTWOOD DR		WAUKESHA	WI	53186-1152		TERMS AND CONDITIONS	

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2.119	DIGITAL EVOLUTION GROUP, LLC	6601 COLLEGE BLVD 6TH FL		LEAWOOD	KS	66211-1504		MASTER AGREEMENT	12/31/2013
2.120	DIGITAL EVOLUTION GROUP, LLC	6601 COLLEGE BLVD 6TH FL		LEAWOOD	KS	66211-1504		MASTER AGREEMENT	8/18/2012
2.121	DISTEFANO SALES CO	9001 EXCHANGE AVE		FRANKLIN PARK	IL	60131-2815		SALES REPRESENTATIVE AGREEMENT	8/31/2014
2.122	DOUBLE D RENTALS, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.123	DT RENTAL CENTER LLC	219 N MILWAUKEE STREET		MILWAUKEE	WI	53202		TERMS AND CONDITIONS	
2.124	DUNN & ABEE, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.125	DURANTS LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.126	EAGLE SUPPLY & RENTAL, INC.	EAGLE%CSAV%CSX-BEDFORD						TERMS AND CONDITIONS	
2.127	EAST COUNTY RENTALS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.128	EAST TENNESSEE RENT-ALLS, INC.	201 SPRINGS FIREPLACE RD		EAST HAMPTON	NY	11937-4823		TERMS AND CONDITIONS	
2.129	EMERALD EXPOSITIONS	32753 COLLECTION CENTER DR		CHICAGO	IL	60693-0327		EXHIBIT SPACE CONTRACT	
2.130	EMERALD EXPOSITIONS	32753 COLLECTION CENTER DR		CHICAGO	IL	60693-0327		EXHIBIT SPACE CONTRACT	3/2/2019
2.131	ER EQUIPMENT REPAIR INC	275 OLD JACKSON RD		CENTREVILLE	AL	35042-5802		DEALER AGREEMENT	
2.132	ER EQUIPMENT REPAIR INC	275 OLD JACKSON RD		CENTREVILLE	AL	35042-5802		TERMS AND CONDITIONS	
2.133	ESLAVONES CORP	2220 OLD HORDIN RD		BILLINGS	MT	59101		TERMS AND CONDITIONS	
2.134	EXT, INC.	1324 KEARNEY RD		EXCELSIOR SPRINGS	MO	64024-1759		BAILMENT AGREEMENT	
2.135	EXT, INC.	1324 KEARNEY RD		EXCELSIOR SPRINGS	MO	64024-1759		BAILMENT AGREEMENT	
2.136	EZ EQUIPMENT RENTAL LLC	3601 YORKSHIRE DRIVE		JOHNSBURG	IL	60051		TERMS AND CONDITIONS	
2.137	F&B RENTALS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.138	FABCO	11200 W SILVER SPRING ROAD		MILWAUKEE	WI	53225		TERMS AND CONDITIONS	
2.139	FAR WEST RENTS & READY MIX	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.140	FARGO RENTALL INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.141	FARRER RENTALS LTD	NO ADDRESS AVAILABLE						DEALER AGREEMENT	
2.142	FARRIER RENTALS LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.143	FIELD SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.144	FLOYD'S EQUIPMENT	5701 SEVIERVILLE RD		SEYMOUR	TN	37865-3609		TERMS AND CONDITIONS	
2.145	FONTY'S RENTAL CENTER	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.146	FORT STORAGE TOOLS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.147	FREEDOM RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.148	FROMME CONSTRUCTION LTD ARNOLDS RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.149	G & T	NO ADDRESS AVAILABLE						DEALER AGREEMENT	
2.150	G&A RENTALS LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.151	G&T	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.152	G3 INDUSTRIES, INC.	111 WEST MONROE ST		CHICAGO	IL	60603-4096		BAILMENT AGREEMENT	
2.153	GEKO ENGINEERING LTD, INC.	PREMIER PLACE		ESSEX	GB	CM8 3GQ	GB	SALES REPRESENTATIVE AGREEMENT	
2.154	GEM ASSET ACQUISITION LLC	LITTLE PAXTON		ST. NEOTS	CA	PE19 6EH	GB	TERMS AND CONDITIONS	
2.155	GEMPRO PAVEMENT PRODUCTS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.156	GIE+EXPO	DEPARTMENT 8272		CAROL STREAM	IL	60122-8272		EVENT CONTRACT	10/23/2020
2.157	GODLAN INC	15399 CANAL RD		CLINTON TOWNSHIP	MI	48038-1602		LICENSE AGREEMENT	
2.158	GODLAN INC	15399 CANAL RD		CLINTON TOWNSHIP	MI	48038-1602		LICENSE AGREEMENT	
2.159	GODLAN INC	15399 CANAL RD		CLINTON TOWNSHIP	MI	48038-1602		MAINTENANCE AGREEMENT	11/30/2015
2.160	GODSHALL EQUIPMENT, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.161	GOPHER STATE SEALCOAT INC	803 PARKWAY DRIVE		LEEDS	AL	35094		DEALER AGREEMENT	
2.162	GREAT PLAINS, LLC	PO BOX 1587		BURNSVILLE	MN	55337		DEALER AGREEMENT	
2.163	GREAT PLAINS, LLC	PO BOX 1587		BURNSVILLE	MN	55337		TERMS AND CONDITIONS	
2.164	H&E EQUIPMENT SERVICES, INC.	1507 BATTLEFIELD BLVD S		CHESAPEAKE	VA	23322-2103		TERMS AND CONDITIONS	
2.165	HANDYMAN RENTALS	1001 N KENNETH ST		NIXA	MO	65714-8401		TERMS AND CONDITIONS	
2.166	HARBOR RENTAL & SAW SHOP	890 GUARD STREET		FRIDAY HARBOR	WA	98250		TERMS AND CONDITIONS	
2.167	HARRIGAN RENTALS & EQUIPMENT LTD.	7006 E SENECA TPKE		JAMESVILLE	NY	13078-9426		TERMS AND CONDITIONS	
2.168	HARTMANN BUILDING SPECIALTIES LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.169	HAUTALA SERVICE OY	YRITTAJANTIE 1		ILMAJOKI	006	60800	FI	INTERNATIONAL DISTRIBUTOR AGREEMENT	11/30/2016
2.170	HAUTALA SERVICE OY	YRITTAJANTIE 1		ILMAJOKI	006	60800	FI	TERMS AND CONDITIONS	
2.171	HD SUPPLY FACILITIES MAINTENANCE	PO BOX 846		MAPLE	ON	L6A 1S8	CA	TRADING AGREEMENT	
2.172	HD SUPPLY SUPPORT SERVICES, INC.	T		ORLANDO	FL	32802		ETHICS GUIDE FOR SUPPLIERS, CONTRACTORS AND CONSULTANTS	
2.173	HD SUPPLY SUPPORT SERVICES, INC.	T		ORLANDO	FL	32802		SALES AGREEMENT	
2.174	HERC RENTALS INC.	27500 RIVERVIEW CENTER BLVD		BONITA SPRINGS	FL	34134-4325		SUPPLY AGREEMENT	12/31/2019
2.175	HERTZ	PO BOX 121056		DALLAS	TX	75312-1056		SUPPLY AGREEMENT	12/31/2016
2.176	HEWLETT PACKARD	PO BOX 502089		SAINT LOUIS	MO	63150		SOFTWARE SUPPORT AGREEMENT	
2.177	HEWLETT PACKARD	PO BOX 502089		SAINT LOUIS	MO	63150		SOFTWARE SUPPORT AGREEMENT	

In re: Billy Goat Industries, Inc.  
Case No. 20-10575  
Schedule G  
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LINE	NAME OF OTHER PARTIES WITH WHOM THE DEBTOR HAS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	STATE WHAT THE CONTRACT OR LEASE IS FOR AND THE NATURE OF THE DEBTOR'S INTEREST	STATE THE TERM REMAINING
2.178	HEWLETT PACKARD	PO BOX 502089		SAINT LOUIS	MO	63150		SOFTWARE SUPPORT AGREEMENT	
2.179	HEWLETT PACKARD	PO BOX 502089		SAINT LOUIS	MO	63150		SOFTWARE SUPPORT AGREEMENT	
2.180	HIGHLIFT EQUIPMENT LTD	PO BOX 9		HOLLAND	IN	63853		DEALER AGREEMENT	
2.181	HIGHLIFT EQUIPMENT LTD	PO BOX 9		HOLLAND	IN	63853		TERMS AND CONDITIONS	
2.182	HIGHWAY SERVICE SALES & RENTALS LTD	100 2935 SPROTT RD		DUNCAN	BC	V9L 6B5	CA	TERMS AND CONDITIONS	
2.183	HILLTOP TOOL RENTAL LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.184	HM SALES & RENTAL, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.185	HOME DEPOT	2455 PACES FERRY RD SE		ATLANTA	GA	30339-6444		MARKETING AGREEMENT	
2.186	HOME DEPOT	2455 PACES FERRY RD SE		ATLANTA	GA	30339-6444		MARKETING AGREEMENT	
2.187	HONDA	1919 TORRANCE BLVD		TORRANCE	CA	90501-2746		CHANGE OF CONTRACT PARTY	
2.188	HUM'S HARDWARE & RENTAL	3901 E BROADWAY ST		NORTH LITTLE ROCK	AR	72114-6454		TERMS AND CONDITIONS	
2.189	HUNCH FAMILY LIMITED PARTNERSHIP	2223 SW LONGVIEW RD		LEES SUMMIT	MO	64081-2216		REAL PROPERTY LEASE	5/20/2025
2.190	HUNCH FAMILY LIMITED PARTNERSHIP	2223 SW LONGVIEW RD		LEES SUMMIT	MO	64081-2216		REAL PROPERTY LEASE	5/20/2025
2.191	IATEC LLC	KOSHTOYANCZA ST. 20 BLDG 2		MOSCOW		117574	RUSSIA	SALES REPRESENTATIVE AGREEMENT	5/16/2011
2.192	ICF INDUSTRIES INC.	617 S. MAIN ST / PO BOX 210		PLEASANT HILL	MO	64080		BAILMENT AGREEMENT	
2.193	IMPERIAL BAG & PAPER CO, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.194	INDEPENDENT RENTAL	504 SANDHILL RD		GREENFIELD CENTER	NY	12833		TERMS AND CONDITIONS	
2.195	INFINITE EVENT SERVICES	260 WARD STREET		HIGHTSTOWN	NJ	08520		TERMS AND CONDITIONS	
2.196	INFOR GLOBAL SOLUTIONS (MICHIGAN), INC.	40 GENERAL WARREN BLVD, SUITE # 110		MALVERN	PA	19355		LICENSE AGREEMENT	10/10/2012
2.197	INGERSOLL RENT-ALL, INC.	PO BOX 951394		DALLAS	TX	75395		TERMS AND CONDITIONS	
2.198	J.J.B. SERVICES D/B/A RENTAL DEPOT	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.199	JOHNSON CO	15401 BOTHELL WAY NE		SEATTLE	WA	98165		SALES REPRESENTATIVE AGREEMENT	12/14/2012
2.200	JP MORGAN CHASE BANK NA	383 MADISON AVE 10TH FL		NEW YORK	NY	10017-3217		GRANT OF SECURITY INTEREST IN PATENTS	
2.201	JUSTIN RENTALS LLC	2950 N USA STE B		VERO BEACH	FL	32960		TERMS AND CONDITIONS	
2.202	K & K SUPPLY INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.203	K-C WELDING & RENTALS, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.204	KILBURNS EQUIPMENT RENTAL INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.205	KIRKPATRICK TOOL & EQUIPMENT RENTAL INC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.206	KLINGBEIL LUMBER CO INC	1175 W BROADWAY		MEDFORD	WI	54451		TERMS AND CONDITIONS	
2.207	KOWALSKI ENTERPRISES	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.208	L. T. RICH PRODUCTS, INC.	920 HENDRICKS DRIVE		LEBANON	IN	46052		LETTER OF INTENT	
2.209	LAKE CITY RENTAL	PO BOX 91788		CHICAGO	IL	60693		TERMS AND CONDITIONS	
2.210	LAKE OCONEE RENTAL INC.	2550 UNION POINT HWY		GREENSBORO	GA	30642		TERMS AND CONDITIONS	
2.211	LAKESHORE TOOL & EQUIPMENT	118 WEST 18TH ST	PO BOX 702	CARROLL	IA	51401		TERMS AND CONDITIONS	
2.212	LAKEVIEW INDUSTRIES INC	1225 LAKEVIEW DR		CHASKA	MN	55318-9506		BAILMENT AGREEMENT	
2.213	LANDMARK SALES, INC.	6904 LAIRDANE RD		RALEIGH	NC	27613-8124		SALES REPRESENTATIVE AGREEMENT	12/31/2008
2.214	LANKHAAR TECHNIK	DE KORTEN BRUGGERT 5		EETHEN	01	4266 ER	NL	TERMS AND CONDITIONS	
2.215	LAUREL HIGHLANDS CONSTRUCTION SUPPLIES	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.216	LAWN EQUIPMENT PARTS CO.	1475 RIVER RD / PO BOX 466		MARIETTA	PA	17547		DISTRIBUTION AGREEMENT	4/16/2012
2.217	LAWN EQUIPMENT PARTS CO.	1475 RIVER RD		MARIETTA	PA	17547		DISTRIBUTION AGREEMENT	4/16/2012
2.218	LEEDS INDUSTRIAL PARK, INC.	6817 STADIUM DRIVE		KANSAS CITY	MO	64129-1860		REAL PROPERTY LEASE	1/31/2023
2.219	LEMUR LICENSING INC	790 PARKSIDE TRL NW		MARIETTA	GA	30064-4713		LICENSE AGREEMENT	6/30/2021
2.220	LEWIS BROS RENTAL CO.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.221	LIMITLESS ENERGY SERVICES LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.222	LOCATION D'OUTILS GPS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.223	LOMONT MOLDING LLC	1516 E MAPLELEAF DR		MOUNT PLEASANT	IA	52641-3117		BAILMENT AGREEMENT	
2.224	LOMONT MOLDING LLC	1516 E MAPLELEAF DR		MOUNT PLEASANT	IA	52641-3117		BAILMENT AGREEMENT	
2.225	MACALLISTER RENTALS	NO ADDRESS AVAILABLE					KINGDOM OF SAUDI ARABIA	TERMS AND CONDITIONS	
2.226	MACHINERY RENTAL ALTERNATIVE CO LTD	PO BOX 8928				21492		DEALER AGREEMENT	
2.227	MARKETING SERVICES GROUP, INC.	5959 COLLECTION CENTER DR		CHICAGO	IL	60693-0059		SALES REPRESENTATIVE AGREEMENT	
2.228	MCCLEES EQUIPMENT SALES	3873 TARTAN TRL		WHITESTOWN	IN	46075-7401		SALES REPRESENTATIVE AGREEMENT	12/31/2010
2.229	MCCLELLAND SALES GROUP	120 VICTORY RD		BUFFALO	MO	65622-6247		VENDOR COMPLIANCE AGREEMENT	
2.230	MCCONNELL & ASSOCIATES CORP.	1225 IRON ST		KANSAS CITY	MO	64116-4008		TERMS AND CONDITIONS	
2.231	MHC COMPANIES	PO BOX 1749		BURNSVILLE	MN	55337		TRAILER LEASE	2/29/2016
2.232	MICHIANA TOOL RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.233	MID-STATES RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.234	MIDWEST EQUIPMENT & SUPPLY CO., INC.	PO BOX 4627		EVANSVILLE	IN	47724		TERMS AND CONDITIONS	
2.235	MIDWEST OFFICE TECHNOLOGY	DEPT. 91		TULSA	OK	74121-1228		MAINTENANCE AGREEMENT	7/30/2017
2.236	MIDWEST OFFICE TECHNOLOGY	DEPT. 91		TULSA	OK	74121-1228		MAINTENANCE AGREEMENT	7/30/2017

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2.237	MILTON RENTAL & SALES	PO BOX 28		MILTON	VT	05468-0028		TERMS AND CONDITIONS	
2.238	MOOSE LAKE RENTAL CENTER	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.239	N & S RENTALS INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.240	NATIONAL PAVEMENT EXPO 2020	201 N MAIN ST		FORT ATKINSON	WI	53538-1805		EXHIBIT SPACE CONTRACT	
2.241	NED R WERBE INC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.242	NEW DIRECTIONS BEHAVIORAL HEALTH L.L.C.	6100 SPRINT PARKWAY # 200		OVERLAND PARK	KS	66211		SERVICE AGREEMENT	8/31/2005
2.243	NOR-CAL EQUIPMENT RENTAL	9400 JACKSON RD		SACRAMENTO	CA	95826		DEALER AGREEMENT	
2.244	NORRIS SALES	1010 CONSHOHOCKEN RD		CONSHOHOCKEN	PA	19428-1002		TERMS AND CONDITIONS	
2.245	NORTH RIM SEALCOAT MFG, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.246	NWA SUPPLY & RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.247	OLSHESKY INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.248	OLYMPIC EQUIPMENT RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.249	ONTARIO RENTAL AND SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.250	OSC ENERGY, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.251	OSCAR WILSON ENGINES & PARTS INC	826 LONE STAR DR		O FALLON	MO	63366-1950		TERMS AND CONDITIONS	
2.252	PACER PUMPS	41 INDUSTRIAL CIR		LANCASTER	PA	17601-5927		TERMS AND CONDITIONS	
2.253	PANTHER EAST	301-305 NORTHFIELD ROAD HARBORNE		BIRMINGHAM	WM	B17 OTG	GB	TERMS AND CONDITIONS	
2.254	PARISH RENTS	36 LIPHOOK ROAD LINDFORD		BORDON	HA	GU35 OPP	GB	TERMS AND CONDITIONS	
2.255	PAT PIERRON EQUIPMENT RENTALS, LLC	COTTAGE LEAP		RUGBY	WA	CV21 3XP	GB	TERMS AND CONDITIONS	
2.256	PENTAIR FLOW TECHNOLOGIES LLC	13771 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693-0001		PURCHASE AGREEMENT	
2.257	PENTAIR FLOW TECHNOLOGIES LLC	375 5TH AVE NW		NEW BRIGHTON	MN	55112		TERMS AND CONDITIONS	
2.258	PERFETTO SP J	GLGOWSKA 346		POZNAN		60-266	POLAND	INTERNATIONAL DISTRIBUTOR AGREEMENT	11/30/2016
2.259	PERFETTO SP J	GLGOWSKA 346		POZNAN		60-266	POLAND	TERMS AND CONDITIONS	
2.260	PIERRE-SHAWN TURCOTTE	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.261	PILON TOOL RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.262	PINE STREET RENTALS INC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.263	PIONEER RENTAL INC.	PO BOX 45547		ATLANTA	GA	30320-0547		TERMS AND CONDITIONS	
2.264	PIVA EQUIPMENT SERVICES INC.	BROOMIESBURN ROAD		ELLON	SCO	AB41 9RD	GB	TERMS AND CONDITIONS	
2.265	PLAINFIELD GENERAL RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.266	POWER EQUIPMENT DISTRIBUTORS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.267	POWER RENTS, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.268	POWER TOOL & SUPPLY CO., INC.	201 SUN VALLEY CIRCLE		FENTON	MO	63026		TERMS AND CONDITIONS	
2.269	PRAXAIR DISTRIBUTION INC	DEPT CH10660		PALATINE	IL	60055-0660		RIDER	4/5/2018
2.270	PRAXAIR DISTRIBUTION INC	DEPT CH10660		PALATINE	IL	60055-0660		SUPPLY AGREEMENT	
2.271	PRO FAST INC	4225 PRO STREET		SHREVEPORT	LA	71109		TERMS AND CONDITIONS	
2.272	PROMANPTO, LLC	1553 VIA MONSERATE		FALLBROOK	CA	92028		ASSIGNMENT	12/31/2036
2.273	PROMOTIONAL PRODUCTS FULFILLMENT & DISTR	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.274	PRO-TECT ASPHALT LTD	HAFNERBERG 12		HAFNERBERG	AT	2571	AT	TERMS AND CONDITIONS	
2.275	PROTRADENET, LLC	1010 N UNIVERSITY PARKS DR		WACO	TX	76707-3854		DISTRIBUTION AGREEMENT	12/31/2014
2.276	PT FAJAR MAS MURNI	Jl. RAYA NAROGONG NO. 214		BEKASI			INDONESIA	CANCELLATION LETTER	7/8/2015
2.277	PUCKETT MACHINERY COMPANY	DUKE STREET		MICHELDEVER	HA	SO21 3DN	GB	TERMS AND CONDITIONS	
2.278	PUGET SOUND EQUIPMENT	LUENEBURGER STRASSE 38A		CELLE	DE	29223	DE	TERMS AND CONDITIONS	
2.279	QUINTE HOME IMPROVEMENT CENTRE	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.280	R & R TECHNOLOGIES, L.L.C.	7560 E COUNTY LINE RD		EDINBURGH	IN	46124-1100		BAILMENT AGREEMENT	
2.281	R&D MOLDERS, INC.	107 PARK CENTRAL BLVD		GEORGETOWN	TX	78626-7548		BAILMENT AGREEMENT	
2.282	RAPID EQUIPMENT RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.283	REGIONAL CARE, INC.	905 W 27TH ST		SCOTTSLUFF	NE	69361-1545		SERVICE AGREEMENT	6/30/2012
2.284	REGIONAL CARE, INC.	905 W 27TH ST		SCOTTSLUFF	NE	69361-1545		SERVICE AGREEMENT	6/30/2012
2.285	REID RENTAL	1250 GETTY STREET		MUSKEGON	MI	49442		TERMS AND CONDITIONS	
2.286	RENT ALL MART INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.287	RENT ALL OF BOSTON INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.288	RENTAL CENTER USA OF HUNTERDON LLC	52 STATE ROUTE 173		HAMPTON	NJ	08827-4003		TERMS AND CONDITIONS	
2.289	RENTAL DEPOT OF FLORIDA LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.290	RENTAL MEN, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.291	RENTAL PRO	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.292	RENTAL PRO CORP	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.293	RENTAL STOP OHIO LTD.	PO BOX 9		HOLLAND	IN	63853		TERMS AND CONDITIONS	
2.294	RIBCO SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.295	RONSON MACHINE AND MANUFACTURING, INCORPORATED	3000 SOUTH JACKSON DRIVE		INDEPENDENCE	MO	64057		BAILMENT AGREEMENT	
2.296	RONSON MACHINE AND MANUFACTURING, INCORPORATED	3000 SOUTH JACKSON DRIVE		INDEPENDENCE	MO	64057		BAILMENT AGREEMENT	



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2.297	ROTARY CORPORATION	HIGHWAY 23 NORTH		GLENNVILLE	GA	30427		BAILMENT AGREEMENT	
2.298	ROY GRIPSKE & SONS PTY LTD	11 SODIUM STREET		NARANGBA	QLD	4504	AU	INTERNATIONAL DISTRIBUTOR AGREEMENT	12/31/2016
2.299	RS MACHINERIES SDN BHD	NO. 17 JALAN BK 1/13, KINRARA INDUSTRIAL PARK / BANDAR KINRARA, PUNCHON		KUALA LUMPUR		58200	MALAYSIA	INTERNATIONAL DISTRIBUTOR AGREEMENT	4/30/2017
2.300	RTM SUPPLY INC.	600 RUE DE LA PENICHE		LE PONTET	FR	84130	FR	TERMS AND CONDITIONS	
2.301	SAFETY HEAT LLC	10773 COUNTY RD 1		PINE RIVER	MN	56474		CLOSING BINDER	
2.302	SAFETY HEAT LLC	10773 COUNTY RD 1		PINE RIVER	MN	56474		CLOSING STATEMENT AMENDMENT	
2.303	SAFETY HEAT LLC	10773 COUNTY RD 1		PINE RIVER	MN	56474		LETTER OF INTENT	5/8/2015
2.304	SCHILLER GROUNDS CARE INC	PO BOX 469		JOHNSON CREEK	WI	53038		SETTLEMENT AGREEMENT	1/26/2015
2.305	SEALCOAT USA LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.306	SEALED AIR CORPORATION	26077 NETWORK PL		CHICAGO	IL	60673-1260		EQUIPMENT LEASE	2/28/2021
2.307	SEALED AIR CORPORATION	26077 NETWORK PL		CHICAGO	IL	60673-1260		EQUIPMENT LEASE	2/28/2021
2.308	SEALED AIR CORPORATION	26077 NETWORK PL		CHICAGO	IL	60673-1260		WARRANTY AGREEMENT	9/30/2020
2.309	SEALED AIR CORPORATION	26077 NETWORK PL		CHICAGO	IL	60673-1260		WARRANTY AGREEMENT	9/30/2020
2.310	SEALMASTER MFG OF PENNA	723 S ALLEN ST		SAN BERNARDINO	CA	92408-2282		TERMS AND CONDITIONS	
2.311	SEALMASTER UTAH	8951 SCHAEFER HWY #1		DETROIT	MI	48228		TERMS AND CONDITIONS	
2.312	SEMCO PLASTICS COMPANY INC	1025 POLE LANE RD		MARION	OH	43302-8524		BAILMENT AGREEMENT	
2.313	SEMCORE II RENTAL CENTER	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.314	SEMINOLE ENERGY	1425 GREENWAY DR #165		IRVING	TX	75038		NOTICE	
2.315	SEMINOLE ENERGY	PO BOX 873112		KANSAS CITY	MO	64187-3112		NOTICE	
2.316	SEMINOLE ENERGY SERVICES, L.L.C.	1323 E 71ST STREET, SUITE 300		TULSA	OK	74136		SALES AGREEMENT	3/31/2013
2.317	SERVICE RENTAL, INC.	2375 EAST WOOD ST		PARIS	TN	38242		TERMS AND CONDITIONS	
2.318	SHANK'S LAWN EQUIPMENT LLC	NO ADDRESS AVAILABLE						LICENSE AGREEMENT	
2.319	SHORELINE RENTALS INC.	17460 AURORA AVE N		SHORELINE	WA	98133-6300		TERMS AND CONDITIONS	
2.320	SHULTIS SALES AGENCY INC.	SPRUCE MOUNTAIN DR		DRAKE	CO	80515		SALES REPRESENTATIVE AGREEMENT	2/5/2014
2.321	SIGGINS COMPANY, INC.	512 E. 12TH. AVENUE		EAST KANSAS CITY	MO	64116		SERVICE AGREEMENT	11/23/2016
2.322	SILENT AG	MATTENSTRASSE 2		OTELFINGEN	ZH	8112	CH	INTERNATIONAL DISTRIBUTOR AGREEMENT	5/15/2020
2.323	SIME SRO	K SILU 1426		PELHRIMOV		393 01	CZECHIA	TERMS AND CONDITIONS	
2.324	SMALL ENGINE WAREHOUSE INC	501 W RIGGIN RD		MUNCIE	IN	47303-6414		TERMS AND CONDITIONS	
2.325	SMARTEQUIP, INC.	20 GLOVER AVE, 5TH FLOOR NORTH		NORWALK	CT	06850-1219		MASTER AGREEMENT	6/22/2014
2.326	SORENSEN'S SALES & RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.327	SOURCEONE	603 "L" STREET		LINCOLN	NE	68508		SUPPLY AGREEMENT	12/22/2012
2.328	SOURCEONE	603 "L" STREET		LINCOLN	NE	68508		SUPPLY AGREEMENT	12/22/2012
2.329	SOURCEONE INC	1030 SW 6TH ST		LINCOLN	NE	68522-1327		ASSET PURCHASE AGREEMENT	7/15/2014
2.330	SOURCEONE INC	1030 SW 6TH ST		LINCOLN	NE	68522-1327		ASSET PURCHASE AGREEMENT	9/26/2014
2.331	STAR RENTALS LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.332	STEPH RENTS, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.333	SUMINISTROS ILAGA	C/ ALI BEI, 27		BARCELONA	01	08010	ES	INTERNATIONAL DISTRIBUTOR AGREEMENT	11/30/2016
2.334	SUMINISTROS ILAGA	C/ ALI BEI, 27		BARCELONA	01	08010	ES	TERMS AND CONDITIONS	
2.335	SUN MARKETING GROUP	8297 CHAMPIONS GATE BLVD # 172		CHAMPIONS GATE	FL	33896-8387		SALES REPRESENTATIVE AGREEMENT	2/5/2014
2.336	SUNBELT RENTALS, INC.	1450 HOWELL MILL RD NW		ATLANTA	GA	30318-4224		CERTIFICATION	
2.337	SUPERIOR SUPPLY	350 CORPORATE WOODS PKWY		VERNON HILLS	IL	60061		DEALER AGREEMENT	
2.338	SUTHERLAND LUMBER COMPANY	4000 MAIN STREET		KANSAS CITY	MO	64111		VENDOR COMPLIANCE AGREEMENT	
2.339	SVENNINGSENS MASKINFORRETNING A/S	TOMMERUPVEJ 13-15		KASTRUP	005	2770	DK	TERMS AND CONDITIONS	
2.340	SVENNINGSENSASKINFORRETNING A/S	TOMMERUPVEJ 13-15		KASTRUP		DK-2770	DENMARK	INTERNATIONAL DISTRIBUTOR AGREEMENT	4/30/2017
2.341	TAYLOR RENTAL CENTER	2170 MENDON ROAD		CUMBERLAND	RI	02864		TERMS AND CONDITIONS	
2.342	TAYLOR RENTAL CENTER	2170 MENDON ROAD		CUMBERLAND	RI	02864		TERMS AND CONDITIONS	
2.343	TD AMERITRADE TRUST COMPANY	PO BOX 17748		DENVER	CO	80217-0748		SERVICE AGREEMENT	
2.344	TEACO INDUSTRIAL INC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.345	TEAM EQUIPMENT	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.346	TEAM EQUIPMENT	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.347	TEMP-POWER, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.348	TENNESSEE CONTRACTORS EQUIPMENT, LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.349	THE CLEVELAND CANVAS GOODS MFG CO	1960 E 57TH ST		CLEVELAND	OH	44103-3804		TERMS AND CONDITIONS	
2.350	THE LUMBERYARD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.351	THE RENTAL HOUSE	260 PARK RD WEST		STEINBACH	MB	R5G 1V5	CA	TERMS AND CONDITIONS	
2.352	THE STANLEY EVENT SPACE, LLC	308 SE DOUGLAS ST		LEES SUMMIT	MO	64063-2734		RENTAL AGREEMENT	7/7/2017
2.353	TIGER RENTS OF VIRGINIA	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.354	TIMBERLAND MACHINES & IRRIGATION, INC.	1 NIBLICK RD		ENFIELD	CT	06083		RELEASE	7/2/2009
2.355	TITAN TUBE FABRICATORS, INC.	5739 NATURAL BRIDGE AVE.		ST. LOUIS	MO	63120-1696		BAILMENT AGREEMENT	

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2.356	T-J RENTALS LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.357	TONNIES HARDWARE & RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.358	TONNIES STORE INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.359	TOPS SOFTWARE CORPORATION	1301 CENTRAL EXPY S STE 200		ALLEN	TX	75013-8090		MAINTENANCE AGREEMENT	2/1/2016
2.360	TOTEM EQUIPMENT AND SUPPLY INC	2536 COMMERCIAL DR.		ANCHORAGE	AK	99501		DEALER AGREEMENT	
2.361	TOYOTA INDUSTRIES COMMERCIAL FINANC	8951 CYPRESS WATERS BLVD STE 300		COPPELL	TX	75019-4753		EQUIPMENT LEASE	6/30/2020
2.362	TRACTORS SINGAPORE LIMITED	26 BENOI SECTOR		SINGAPORE		629858		DEALER AGREEMENT	
2.363	TRANSAMERICA COMMERCIAL FINANCE CORP	PO BOX 74651		CHICAGO	IL	60675-4651		FINANCING AGREEMENT	
2.364	TRANSPORTATION LOGISTICS SYSTEMS, INC.	2510 E 85TH ST		KANSAS CITY	MO	64132-2616		TRANSPORTATION AGREEMENT	5/1/2015
2.365	TRI-COUNTY TOOL RENTALS	5546 U.S.220 SOUTH		MOOREFIELD	WV	26836		TERMS AND CONDITIONS	
2.366	TUBBS HARDWARE	NO ADDRESS AVAILABLE						DEALER AGREEMENT	
2.367	TUBBS HARDWARE	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.368	U MOUNT INC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.369	ULTIMATE EQUIPMENT RENTALS	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.370	UNATRAC FZE	5 FEO OYEO ROAD		ACCRA			GHANA	CANCELLATION LETTER	
2.371	UNITED RENTALS, INC.	21600 DORAL RD		WAUKESHA	WI	53186-1889		MASTER AGREEMENT	
2.372	UNITED RENTALS, INC.	21600 DORAL RD		WAUKESHA	WI	53186-1889		MASTER AGREEMENT	12/31/2015
2.373	UNITED RENTALS, INC.	21600 DORAL RD		WAUKESHA	WI	53186-1889		MASTER AGREEMENT	12/31/2019
2.374	UNIVERSAL RENT-ALL	210 W PERKINS AVE		SANDUSKY	OH	44870-9002		TERMS AND CONDITIONS	
2.375	UPPER VALLEY EQUIPMENT RENTALS INC.	3487 UPPER VALLEY RD.	PO BOX 59	PARKESBURG	PA	19365		TERMS AND CONDITIONS	
2.376	VALLEY EQUIPMENT RENTAL, INC.	PO BOX 1165		FISHERSVILLE	VA	22939		TERMS AND CONDITIONS	
2.377	VALLEY LUMBER & RENTAL	TORHOUTSE STEENWEG 222		ZEDELGEM	BE	8210	BE	DEALER AGREEMENT	
2.378	VALLEY LUMBER & RENTAL	931 W. MAIN ST		BARSTOW	CA	92311		TERMS AND CONDITIONS	
2.379	VALLEY OUTDOOR SUPPLY & RENTAL	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.380	VI RENTALS LTD.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.381	VIKING REPRESENTATIVES	192 CLIFFORD ST		NEWARK	NJ	07105-1903		SALES REPRESENTATIVE AGREEMENT	12/31/2008
2.382	VMWARE	3145 PORTER DRIVE		PALO ALTO	CA	94304		LICENSE AGREEMENT	
2.383	VMWARE	3145 PORTER DRIVE		PALO ALTO	CA	94304		SOFTWARE SUPPORT AGREEMENT	7/28/2016
2.384	VMWARE	3145 PORTER DRIVE		PALO ALTO	CA	94304		SOFTWARE SUPPORT AGREEMENT	
2.385	WE AUBUCHON CO INC	95 AUBUCHON DR		WESTMINSTER	MA	01473-1470		TERMS AND CONDITIONS	
2.386	WE AUBUCHON CO INC	95 AUBUCHON DR		WESTMINSTER	MA	01473-1470		DEALER AGREEMENT	
2.387	WW GRAINGER INC	100 GRAINGER PKWY		LAKE FOREST	IL	60045-5202		SUPPLY AGREEMENT	2/28/2011
2.388	WALKER VERTRIEBS AG	WEIERNSTRASSE 19		AADORF	TG	8355	CH	INTERNATIONAL DISTRIBUTOR AGREEMENT	11/30/2016
2.389	WALSH-JETER & ASSOCIATES, INC.	PMB 171 8765 SPRING CYPRESS RD. STE		SPRING	TX	77379-3195		SALES REPRESENTATIVE AGREEMENT	11/13/2015
2.390	WARNER RENTALS LTD	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.391	WAXIE SANITARY SUPPLY	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.392	WAXIE'S ENTERPRISES	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.393	WILDER HOLDINGS, LLC	504 SANDHILL RD		GREENFIELD CENTER	NY	12833		TERMS AND CONDITIONS	
2.394	WILLIAM R GIBSON TRUST	37411 E. FAULKENBERRY RD		LONE JACK	MO	64070		PURCHASE AGREEMENT	12/8/2014
2.395	WILLIAM W COATES III	ADDRESS REDACTED						EMPLOYMENT AGREEMENT	
2.396	WILLIAM W COATES III	ADDRESS REDACTED						EMPLOYMENT AGREEMENT	12/31/2015
2.397	WILLIAM W COATES III	ADDRESS REDACTED						EMPLOYMENT AGREEMENT	
2.398	WILLOW EQUIPMENT RENTAL, LLC	4775 OBERLIN AVE		LORAIN	OH	44053-3473		TERMS AND CONDITIONS	
2.399	WINDSTREAM	PO BOX 9001908		LOUISVILLE	KY	40290-1908		SERVICE AGREEMENT	
2.400	WING HWA DEVELOPMENT CO. LTD.	5F-5 NO. 50 CHANG-AN E SEC 2		TAIPEI	TW		TW	INTERNATIONAL DISTRIBUTOR AGREEMENT	12/30/2016
2.401	WINKLEMAN PAVEMENT LLC	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.402	WIRANT SALES, INC.	4551 MAUREEN CIR		LIVERMORE	CA	94550-8002		SALES REPRESENTATIVE AGREEMENT	12/31/2008
2.403	WOOD BUILDERS INC	ZHENGDIING TOWN,QINGPU		SHANGHAI	CN	201717	CN	TERMS AND CONDITIONS	
2.404	WOOD BUILDERS INC	ZHENGDIING TOWN,QINGPU		SHANGHAI	CN	201717	CN	DEALER AGREEMENT	
2.405	WRI OUTDOORS LLC	SHIFU GARDEN, NO. 01-06		DONGGUAN	190	523120	CN	TERMS AND CONDITIONS	
2.406	WT EQUIPMENT, INC.	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	
2.407	XPO LOGISTICS FREIGHT INC	27724 NETWORK PL		CHICAGO	IL	60673-1277		PRICING AGREEMENT	11/30/2017
2.408	XPO LOGISTICS FREIGHT INC	27724 NETWORK PL		CHICAGO	IL	60673-1277		PRICING AGREEMENT	2/4/2019
2.409	XUMA EQUIPMENT	NO ADDRESS AVAILABLE						TERMS AND CONDITIONS	

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 In re: Billy Goat Industries, Inc.  
 Case No. 20-10575  
 Schedule H  
 Codebtors

LINE NO.	NAME OF CODEBTOR	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	NAME OF CREDITOR	D	E/F	G
2.1	ALLMAND BROS., INC.	12301 W. WIRTH STREET		WAUWATOSA	WI	53222		JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		
2.2	ALLMAND BROS., INC.	12301 W. WIRTH STREET		WAUWATOSA	WI	53222		WILMINGTON TRUST N.A.		X	
2.3	BRIGGS & STRATTON AG	WOLLERAUSTRASSE 41B	8807 FREIENBACH			8852	CH	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		
2.4	BRIGGS & STRATTON AUSTRALIA PTY. LIMITED	3 IMPERATA CLOSE	KEMPS CREEK NSW 2178				AU	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		
2.5	BRIGGS & STRATTON CORPORATION	12301 W. WIRTH STREET		WAUWATOSA	WI	53222		JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		
2.6	BRIGGS & STRATTON CORPORATION	12301 W. WIRTH STREET		WAUWATOSA	WI	53222		WILMINGTON TRUST N.A.		X	
2.7	BRIGGS & STRATTON INTERNATIONAL AG	ZUERCHERSTRASSE 4		ALTENDORF		8852	CH	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		
2.8	VICTA LIMITED	LOCKED BAG 4096, MILPERRA BUSINESS CENTRE		MILPERRA NSW 1891			AU	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT, COLLATERAL AGENT AND SWINGLINE LENDER OF THE ABL CREDIT AGREEMENT	X		